

ANNUAL INTERNATIONAL CONFERENCE
A LOOK AT THE COMING DECADE



הכנס השנתי הבינלאומי
מבט אל העשור הבא

2020

NATIONAL SECURITY INDEX

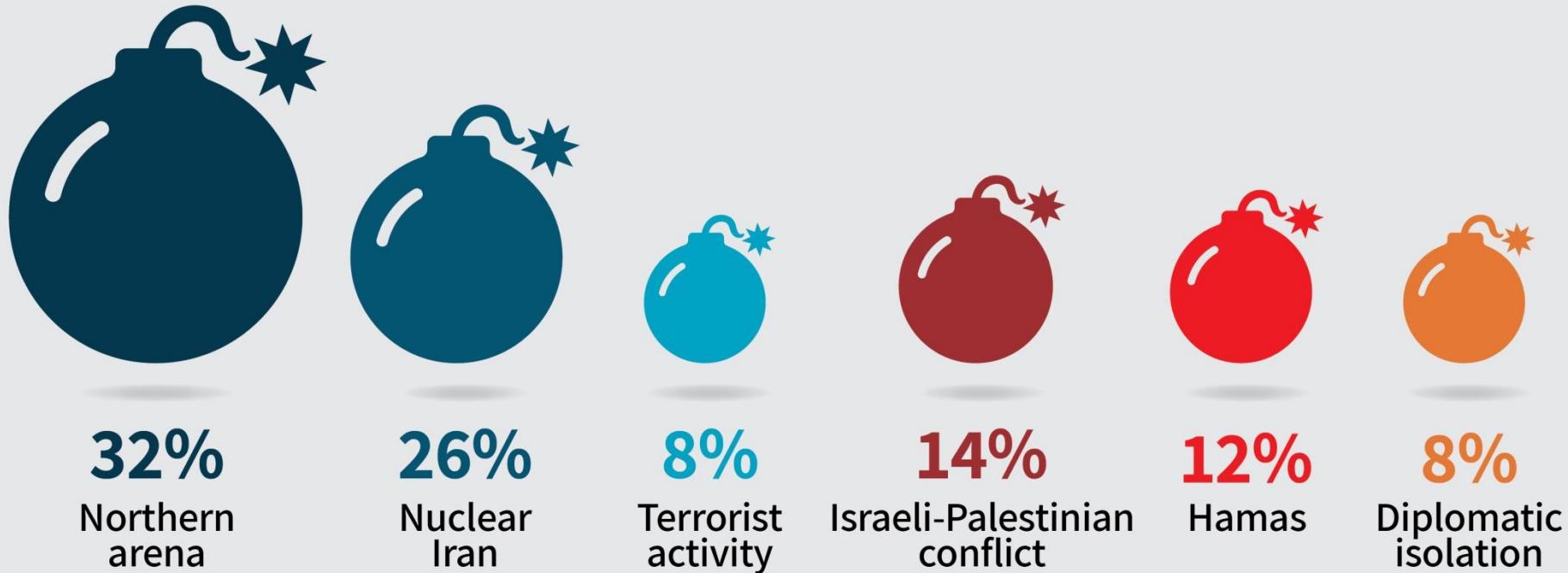
PUBLIC OPINION STUDY 2019-2020

DR. ZIPI ISRAELI



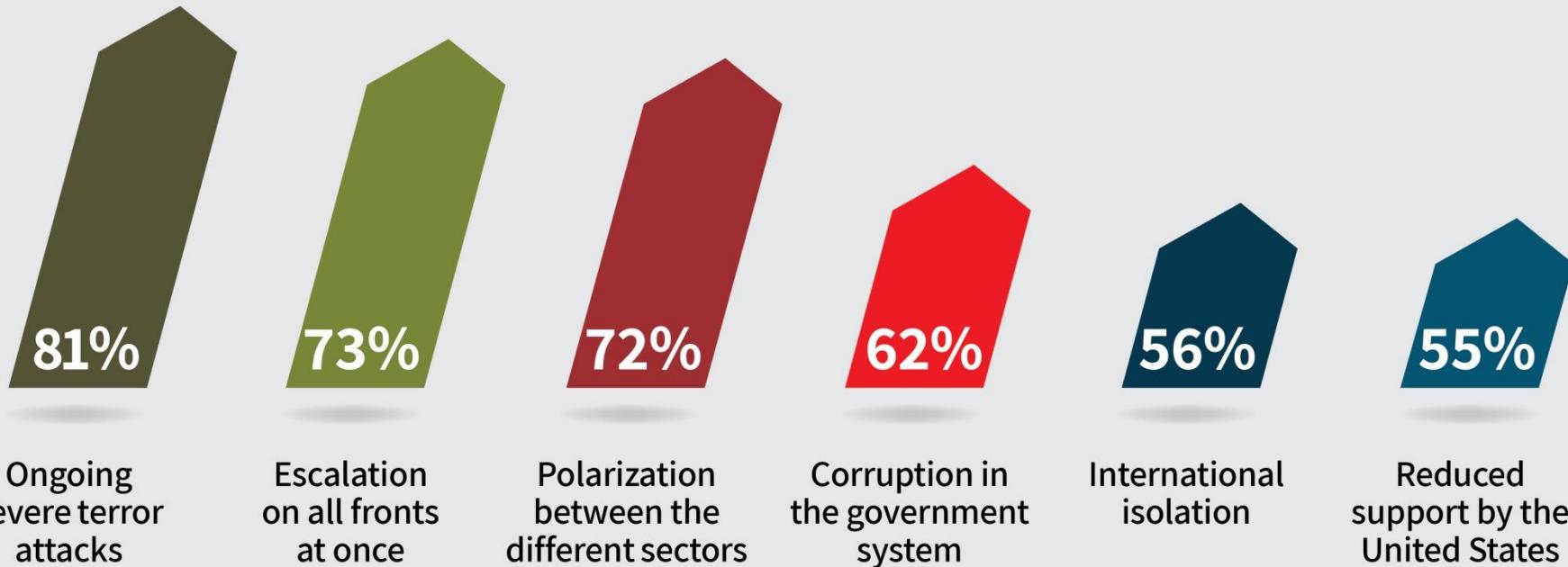


What is the most significant external threat to the State of Israel?



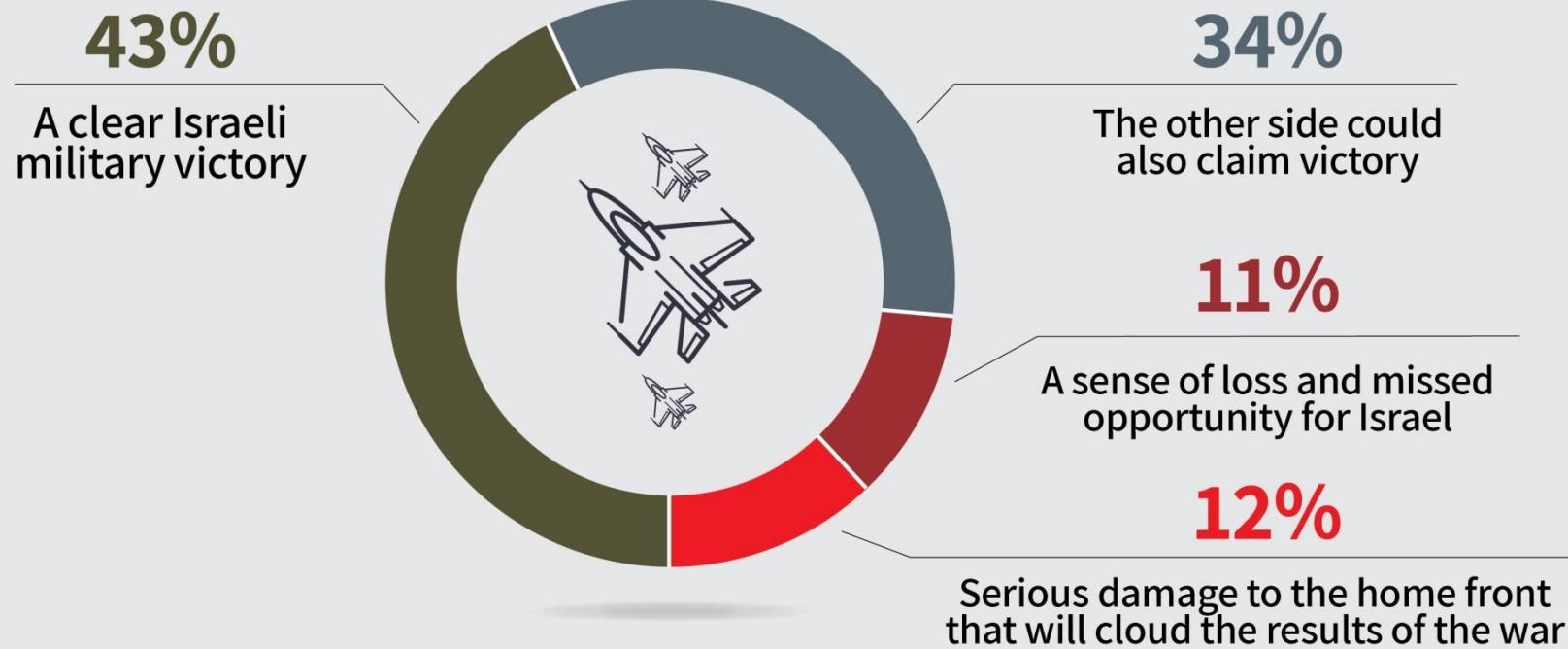
The State of Israel can successfully deal with the following challenges:

* Jews only



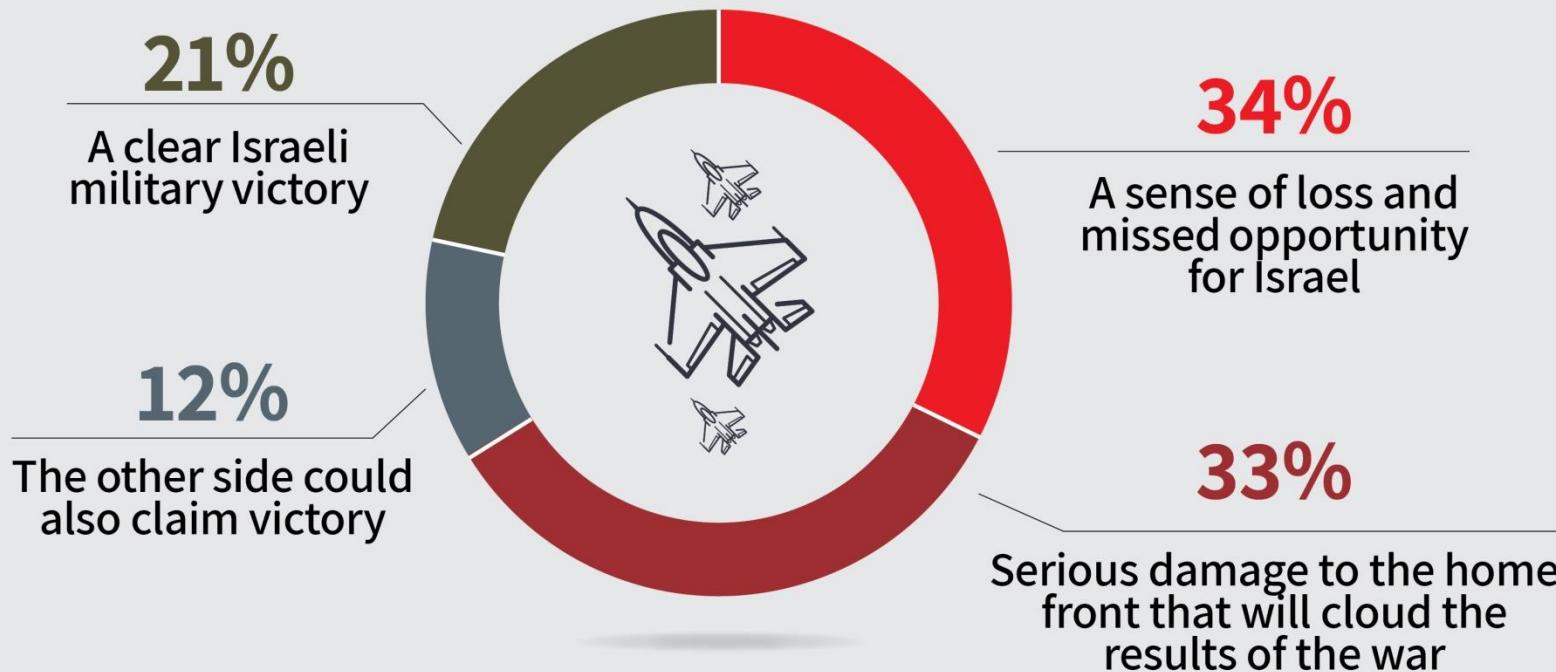
If Israel is involved in a war on the northern front or in Gaza, how will it likely end?

* Jews only



If Israel is involved in a war on the northern front or in Gaza, how will it likely end?

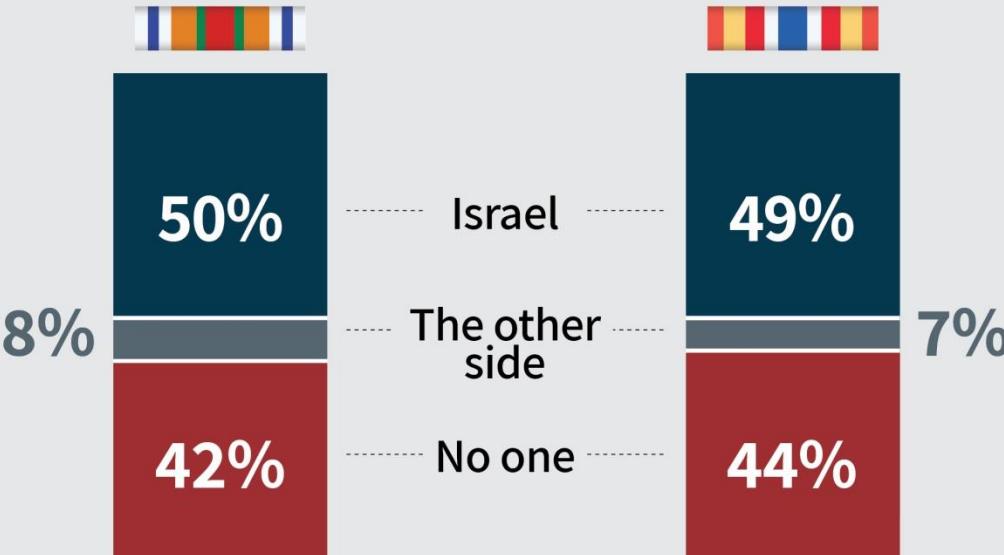
*Arabs only



Looking back, who won?

* Jews only

The Second Lebanon War Operation Protective Edge



Looking back, was it justified?

* Jews only

The Second Lebanon War



82%

Justified

18%

Not justified

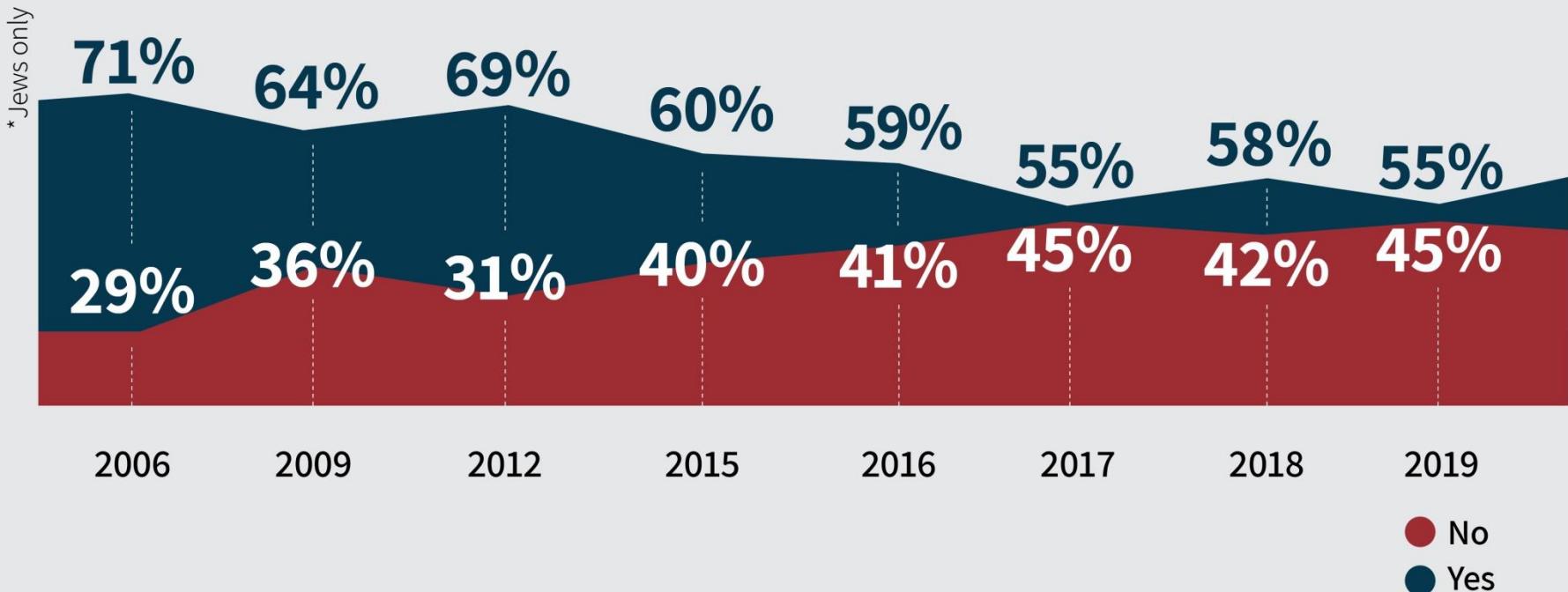
Operation Protective Edge



85%

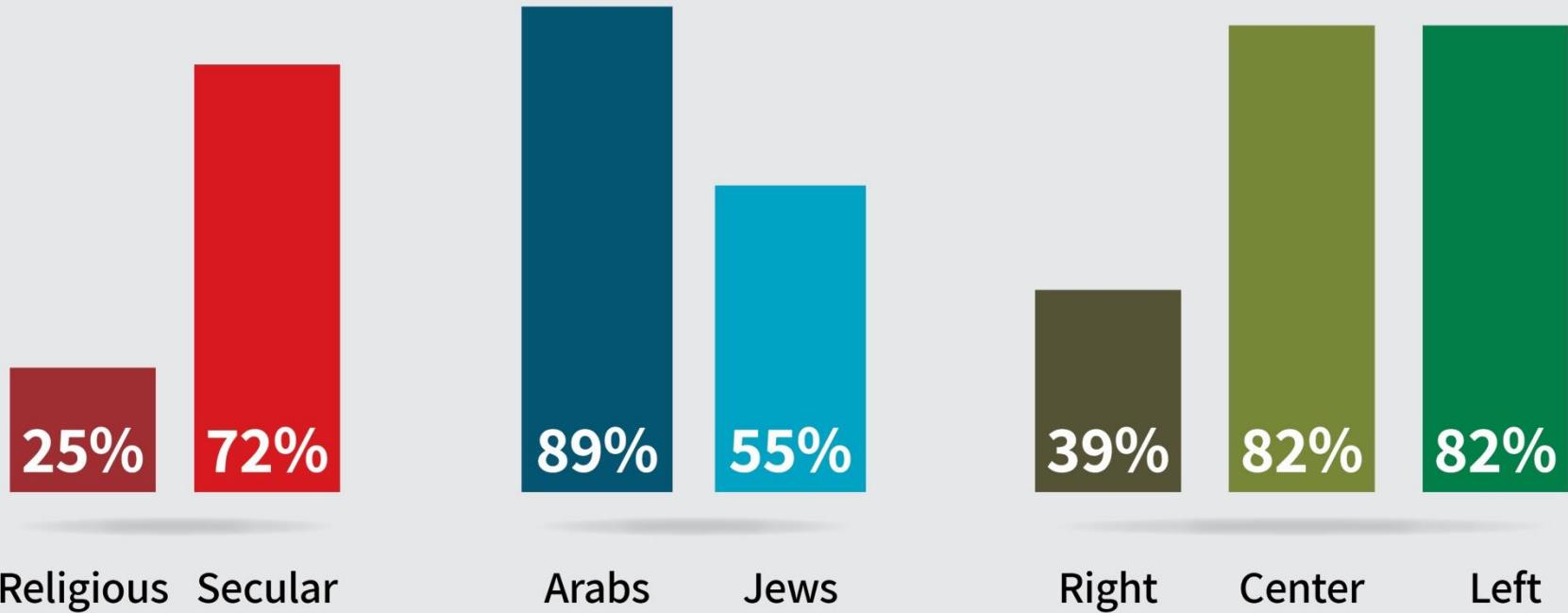
15%

Favor a solution of two states for two peoples



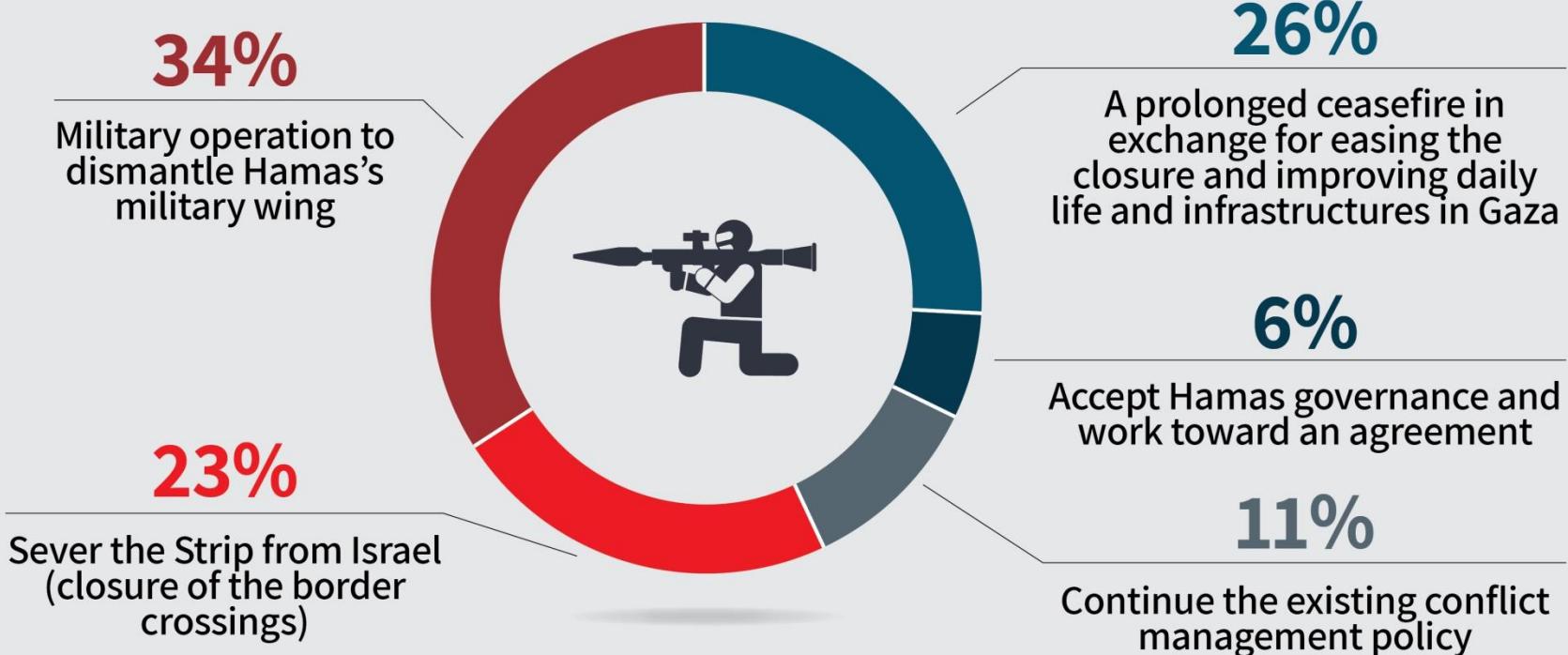
2019 - Favor a two-state solution

* Jews only



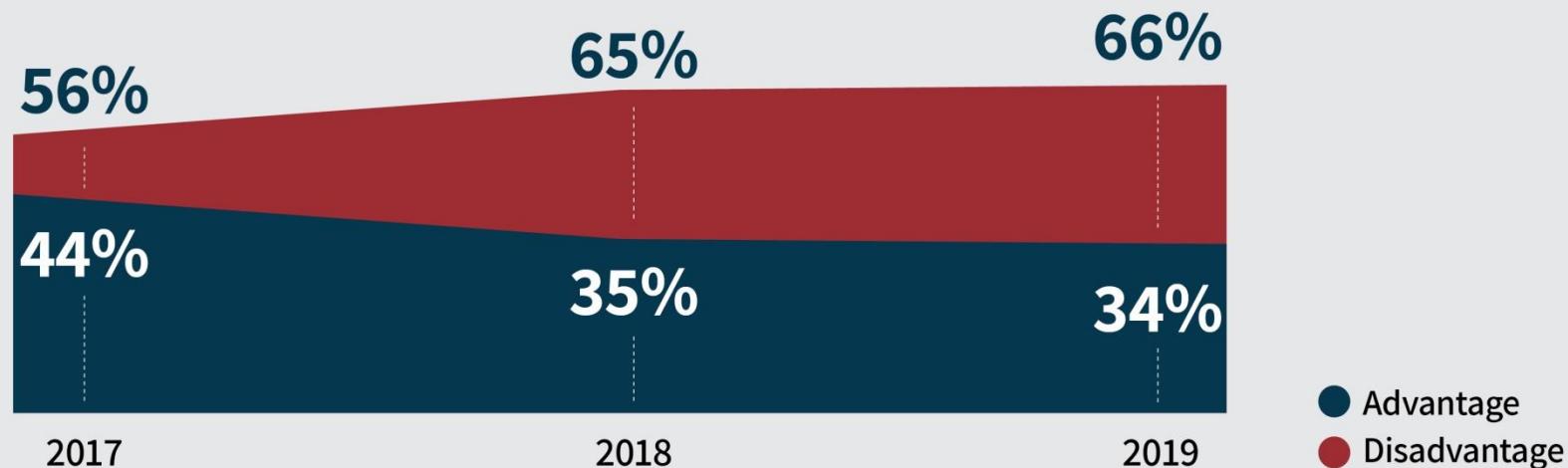
How should Israel deal with the Hamas threat from Gaza?

* Jews only

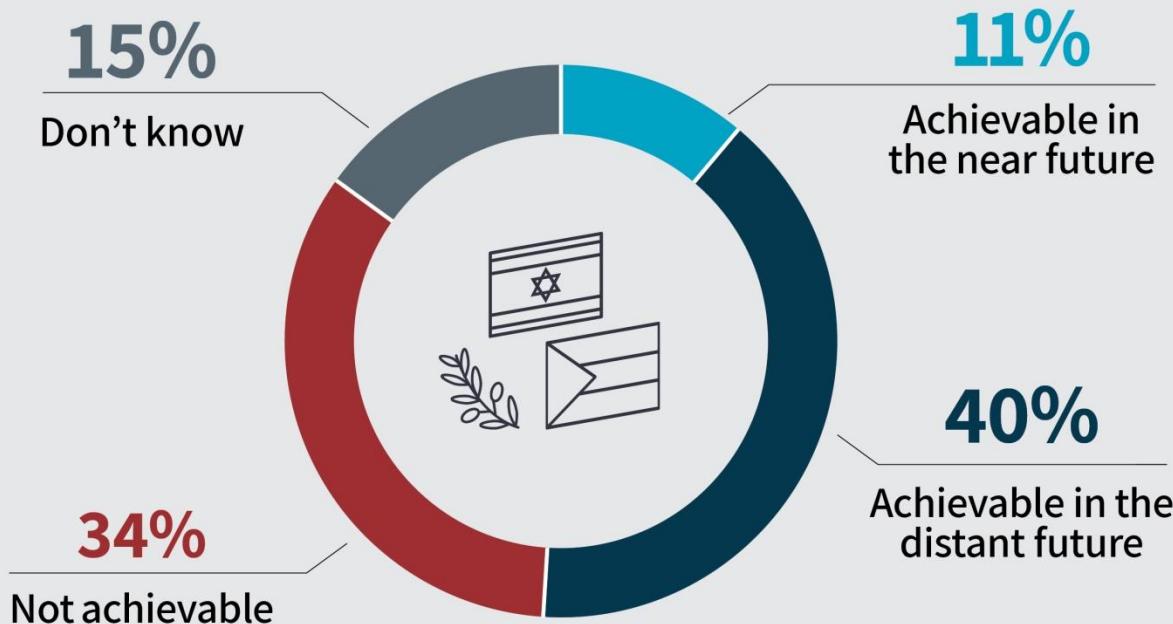


Does a continuation of the existing situation without a political arrangement work to Israel's advantage or disadvantage?

* Jews only

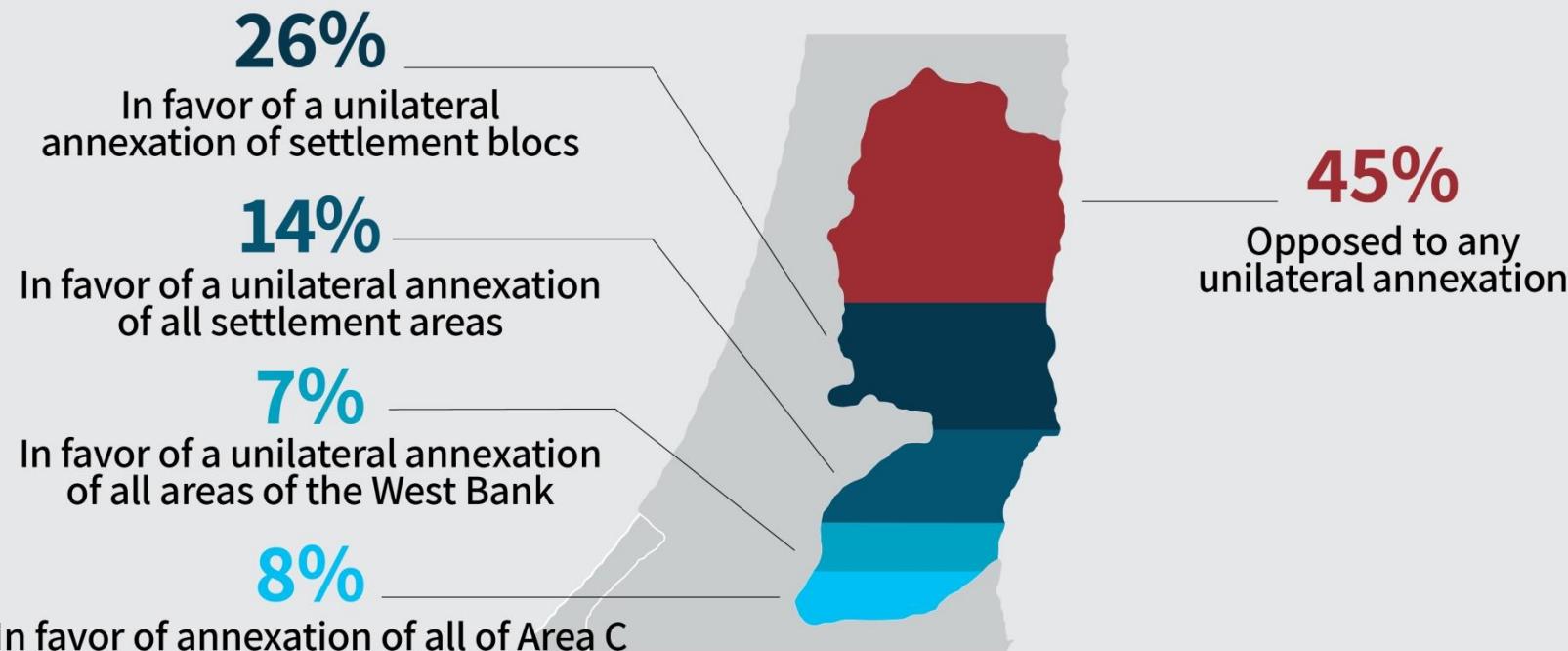


Do you believe that a two-state solution is achievable in the foreseeable future?



On recent ideas regarding a unilateral annexation of areas in the West Bank:

* Jews only



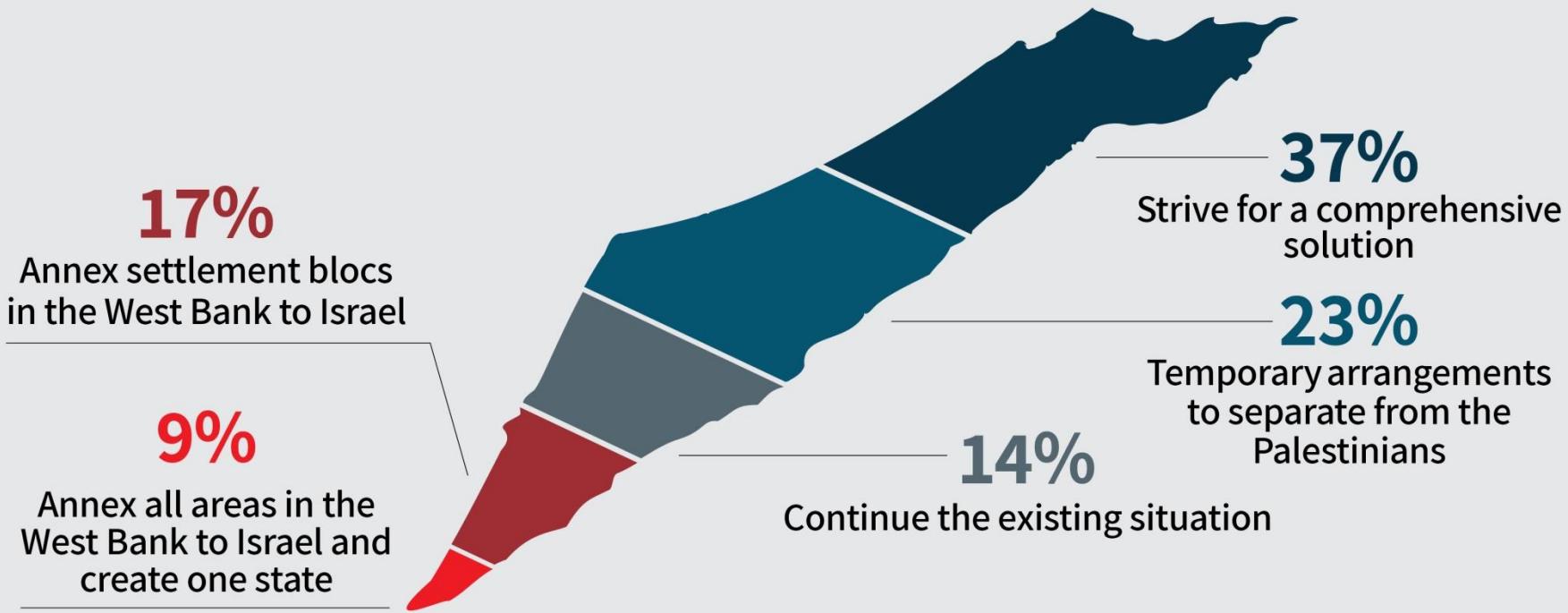
What should be the civilian status of the Palestinians in the areas after annexation?

* Jews only



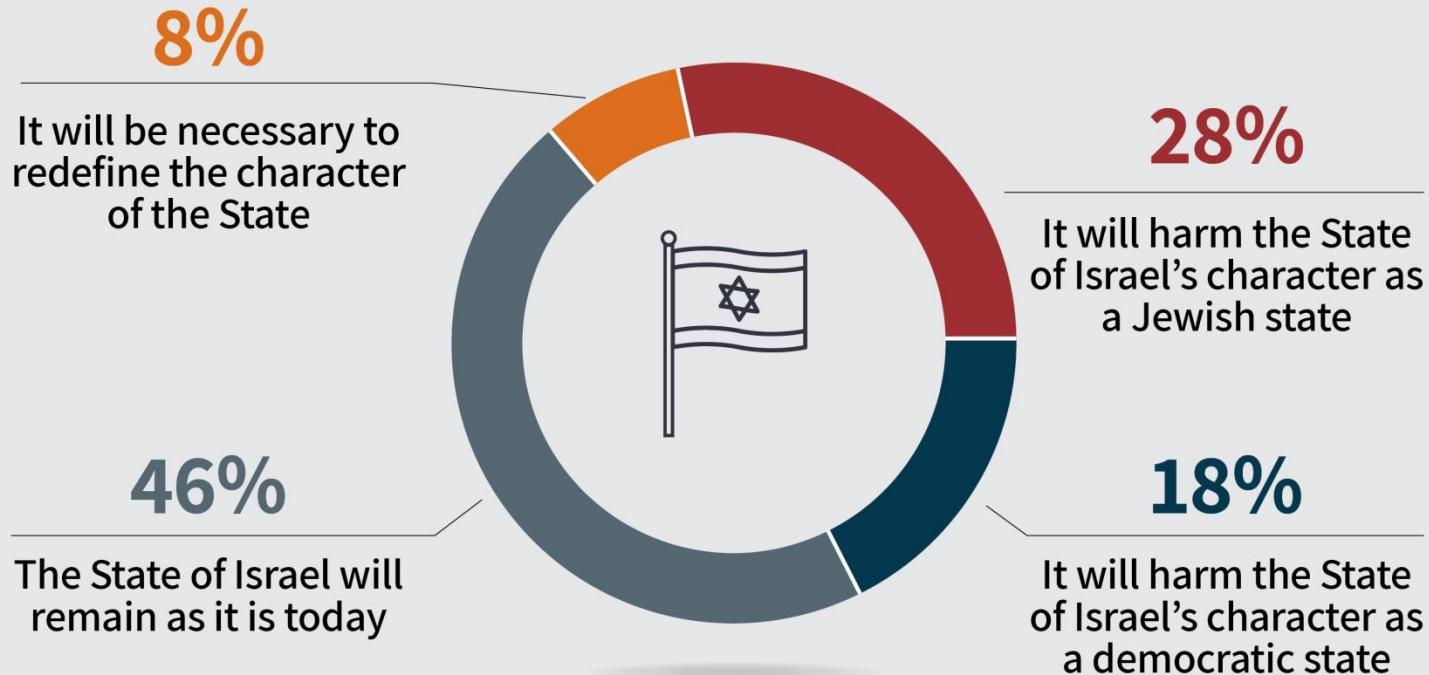
What is the best option for Israel regarding the Israeli-Palestinian conflict?

* Jews only

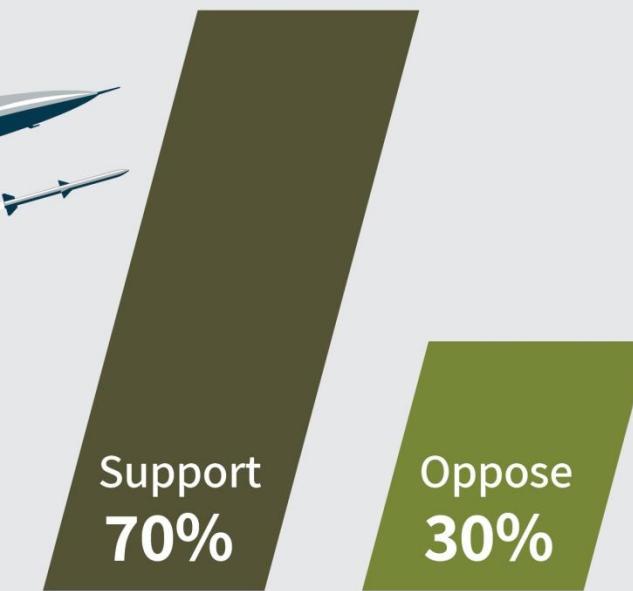


Implications for Israel's identity, barring two states for two peoples:

* Jews only



Do you support or oppose an initiated action by the IDF to prevent Iran becoming entrenched in Syria, even at the price of war?



*Arabs only

Do you support or oppose an initiated action by the IDF to prevent Iran becoming entrenched in Syria, even at the price of war?



Confidence in the security establishment

* Jews only



IDF



Mossad



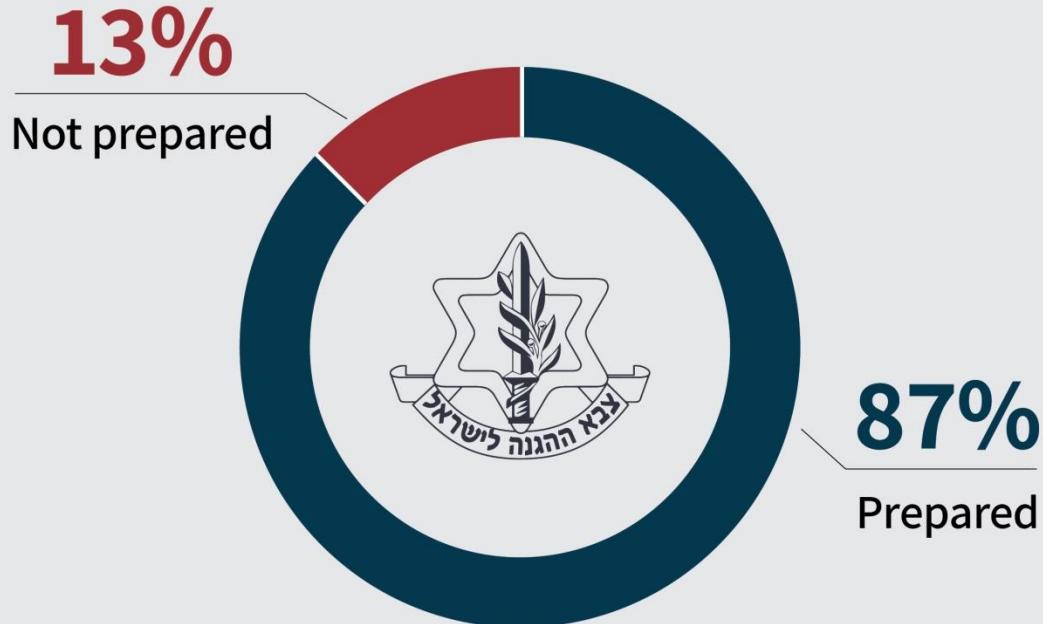
Israel Security
Agency(GCC)



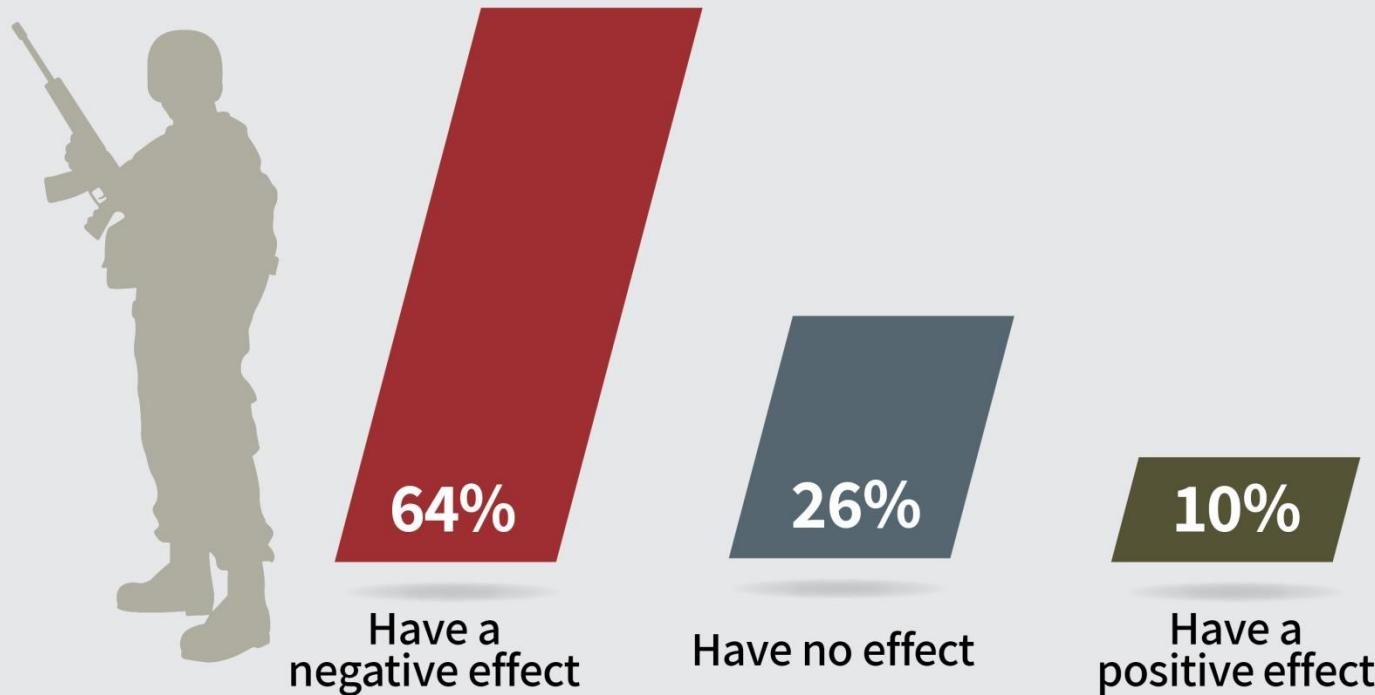
Police

Is the IDF prepared for the next military confrontation?

* Jews only



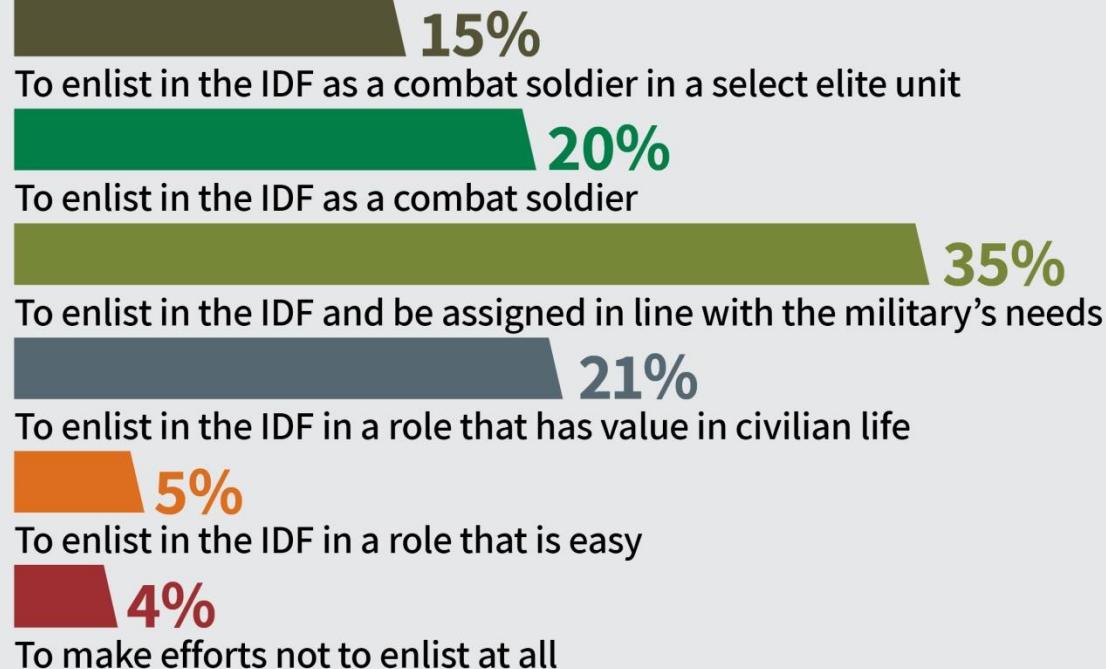
Do the ideological disputes in Israeli society affect the performance of the IDF?



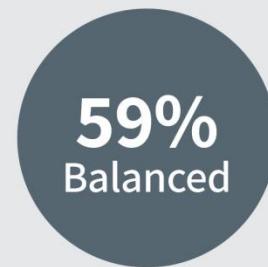
Are the values currently guiding the IDF's senior command close to the values acceptable to most of the Israeli public?



If you had to advise youth about to be drafted into the IDF, what advice would you give?



The media's handling of military and security issues:



How do you view Israel's Arab citizens?

* Jews only



Potential
enemies



Citizens with
equal rights



People who should
be respected
but suspected

Which of the following sentences is closest to your opinion?

31%

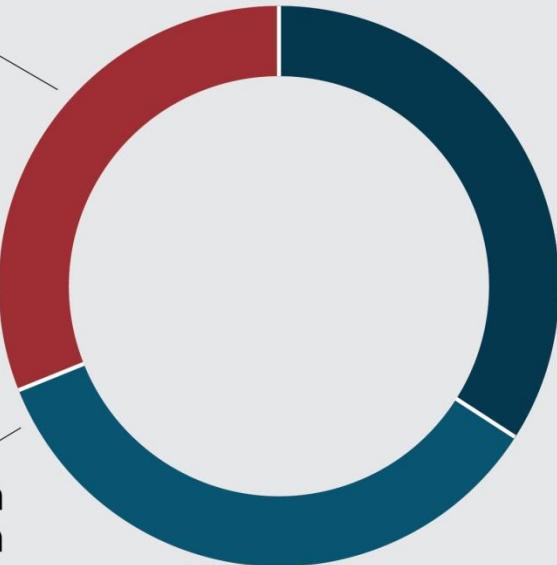
The government need not invest in Israel's Arab citizens

35%

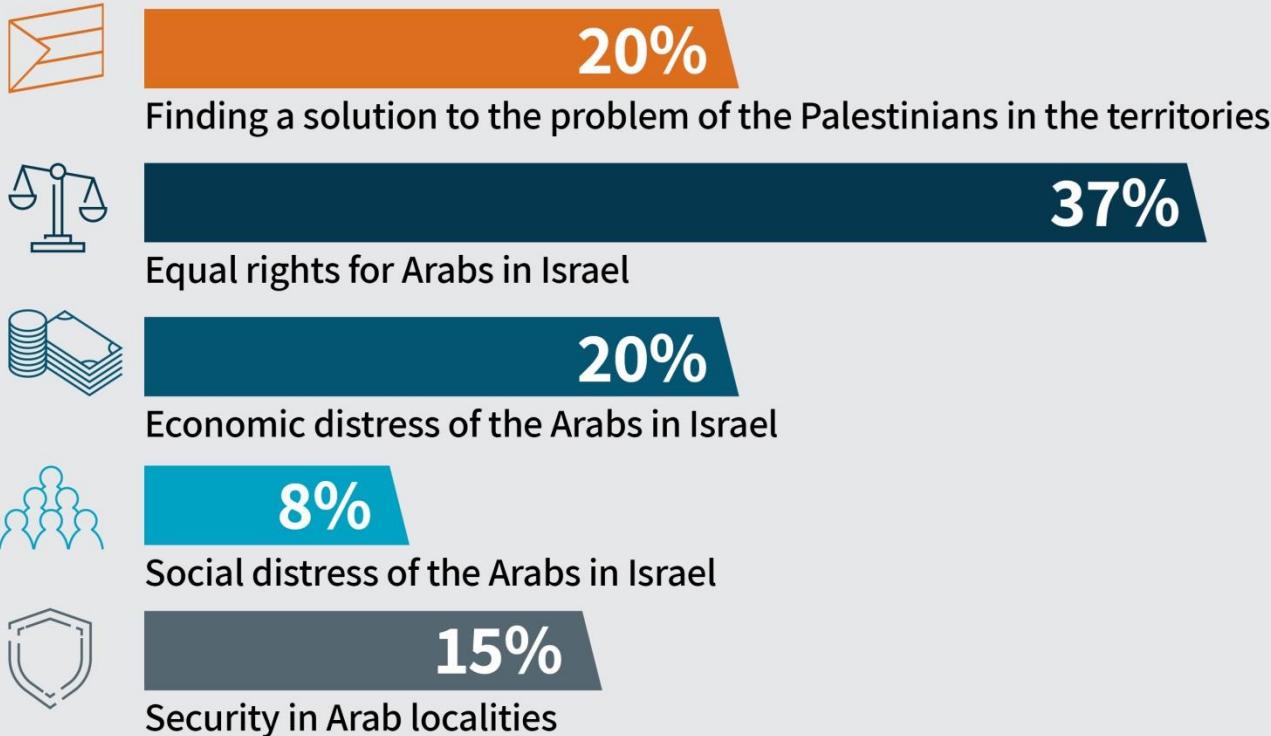
The government must invest in order to close the gaps between Jewish and Arab citizens quickly

34%

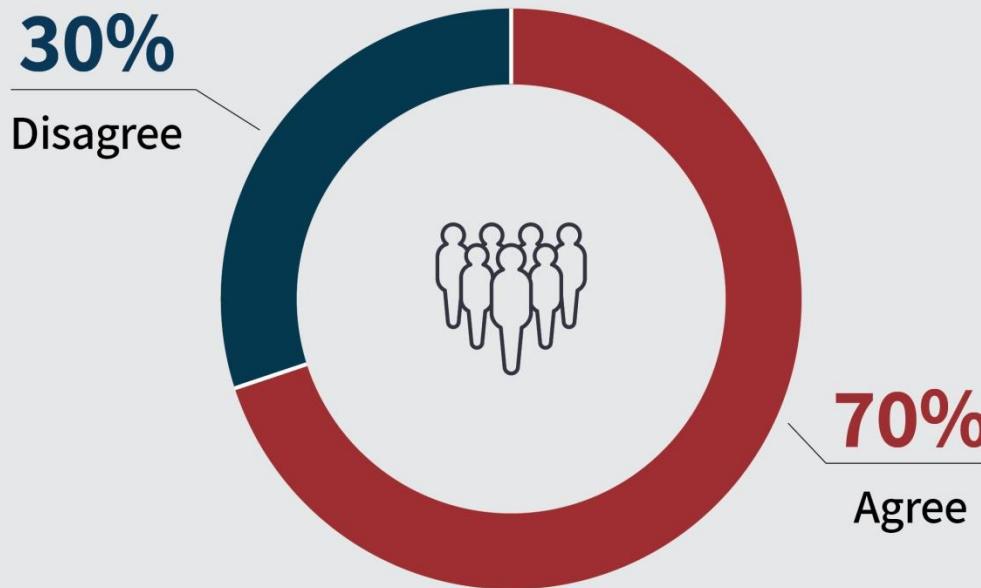
The government must invest in Israel's Arab citizens in a manner equal to the investment in its Jewish citizens



What issue heads your list of preferences?



The sense of solidarity in Israeli society has weakened

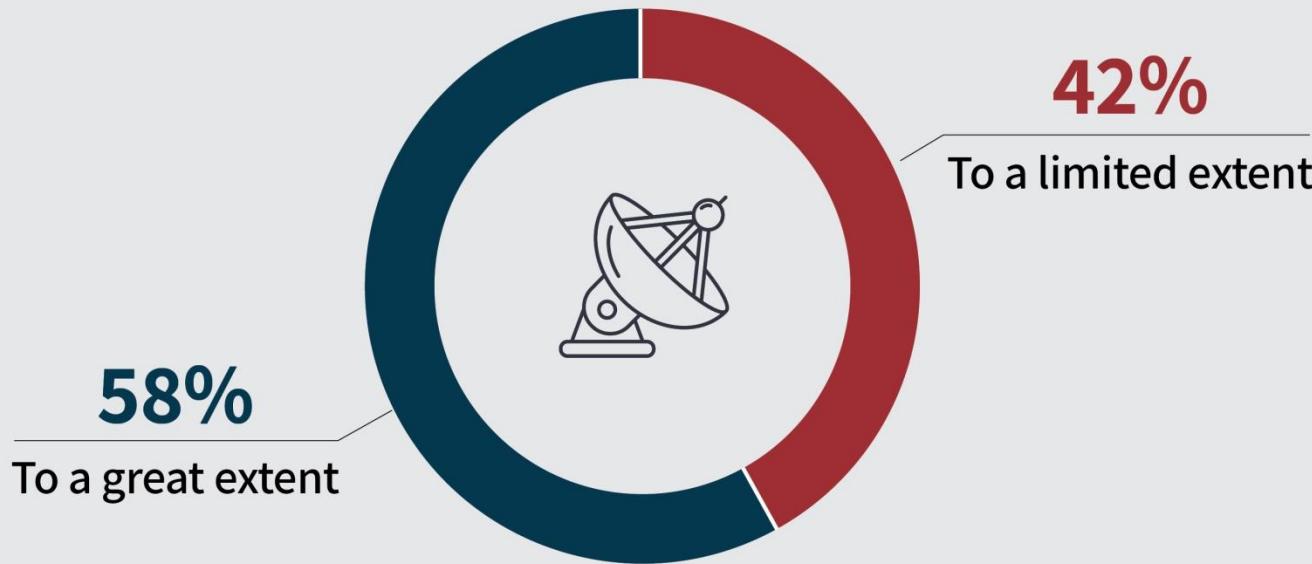


What is the central element responsible for the weakened sense of solidarity?



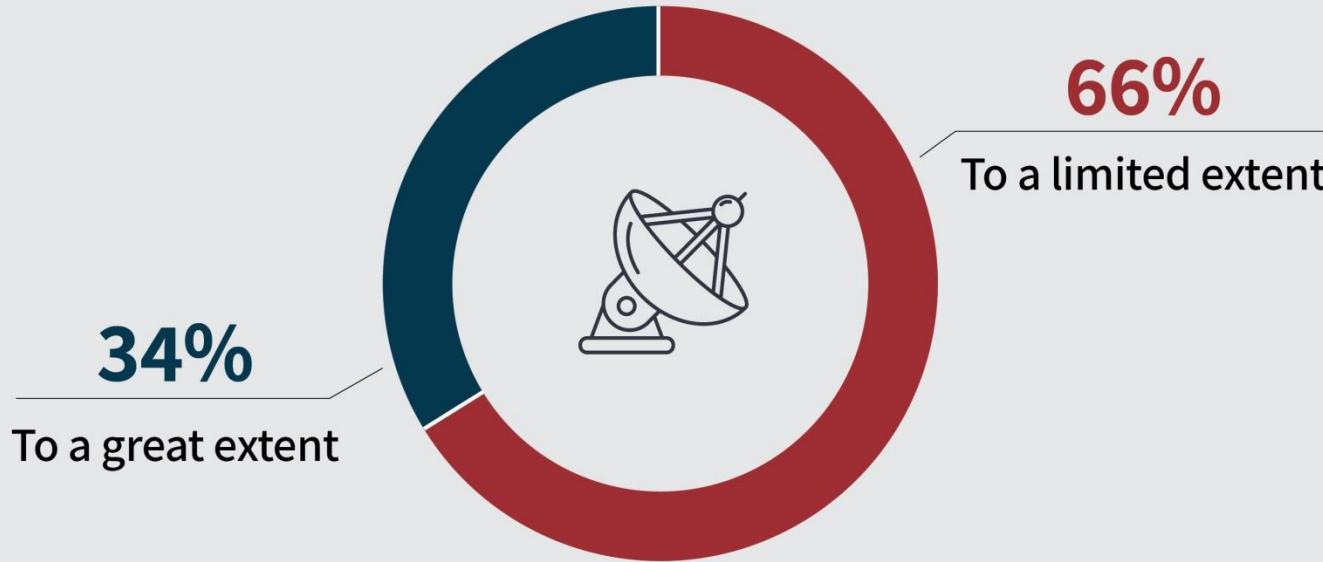
Is the Israeli home front prepared for a possible military confrontation?

* Jews only



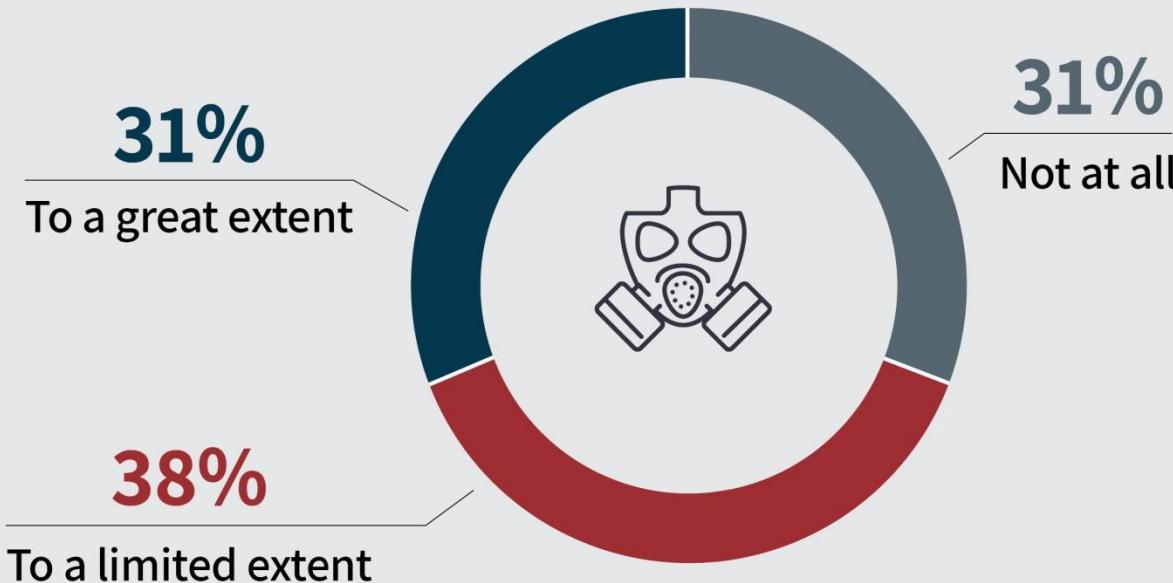
Is the Israeli home front prepared for a possible military confrontation?

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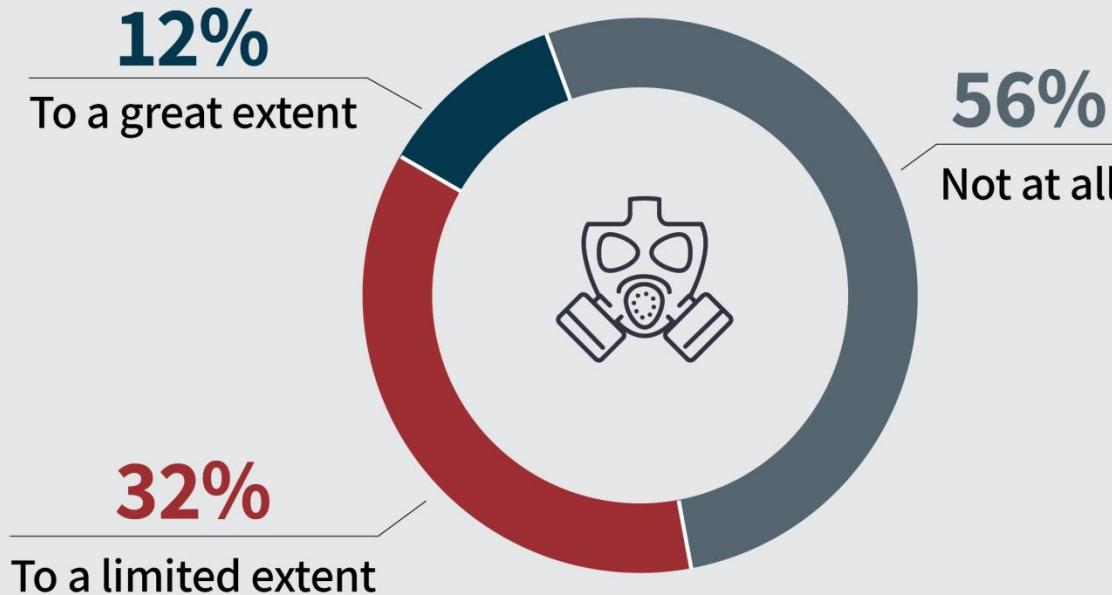
Are you and your family prepared for a military confrontation?

* Jews only



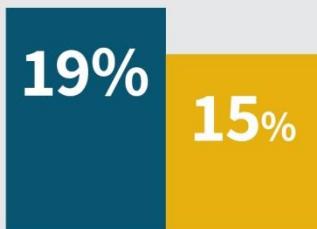
Are you and your family prepared for a military confrontation?

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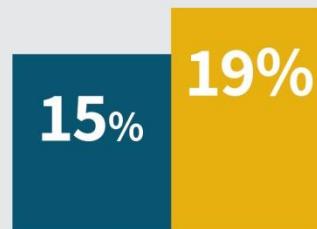
What is the value that is most important to you?

* Jews only



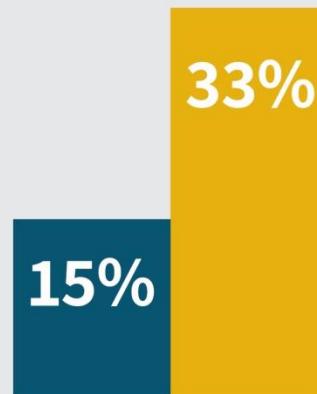
2019 1988

A democratic state



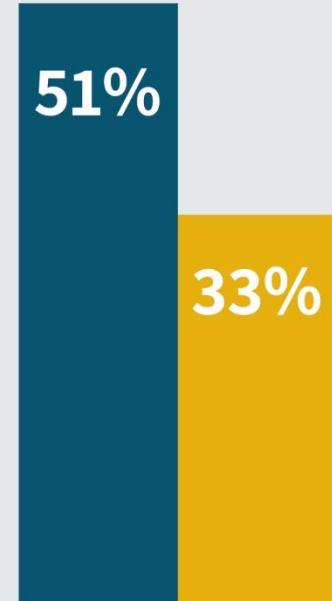
2019 1988

Greater Land of Israel



2019 1988

State of peace



2019 1988

A state with a Jewish majority

To what extent do you agree with each of the following sentences?

Israel and the World

60%

The Jewish nation is the chosen nation

56%

The nation dwells alone

49%

The entire world is against us

82%

We can rely only on ourselves

To what extent do you agree with each of the following sentences?

Israel's Strategic Situation

66%

The State of Israel is a 'villa in the jungle'

55%

Israeli democracy is in danger

44%

Israel's strategic position in the world has never been better

64%

We will always live by the sword

To what extent do you agree with each of the following sentences?

Attitude toward the Other

84%

If someone comes to kill you, kill him first

61%

Arabs understand only force

62%

There is no partner for peace

THREATS AND CHALLENGES



THE ISRAELI-PALESTINIAN CONFLICT



ATTITUDE TOWARD THE SECURITY ESTABLISHMENT



THE MEDIA



JEWISH-ARAB RELATIONS

SOCIAL ASPECTS



WORLDVIEW AND VALUES

