



ANNUAL INTERNATIONAL CONFERENCE
A LOOK AT THE COMING DECADE

הערכה אסטרטגית לישראל
STRATEGIC ASSESSMENT for ISRAEL
iNSS

הכנס השנתי הבינלאומי
מבט אל העשור הבא

2020

NATIONAL SECURITY INDEX

PUBLIC OPINION STUDY 2019-2020

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THREATS AND CHALLENGES



What is the most significant external threat to the State of Israel?



32%

Northern
arena



26%

Nuclear
Iran



8%

Terrorist
activity



14%

Israeli-Palestinian
conflict



12%

Hamas

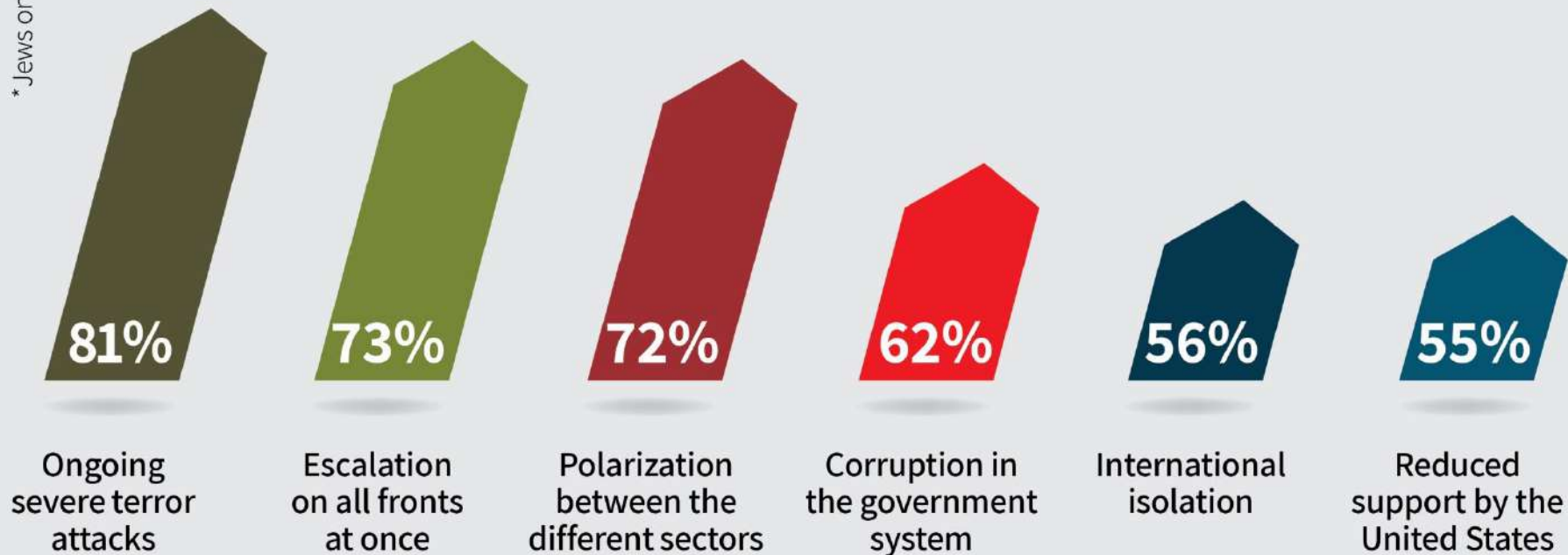


8%

Diplomatic
isolation

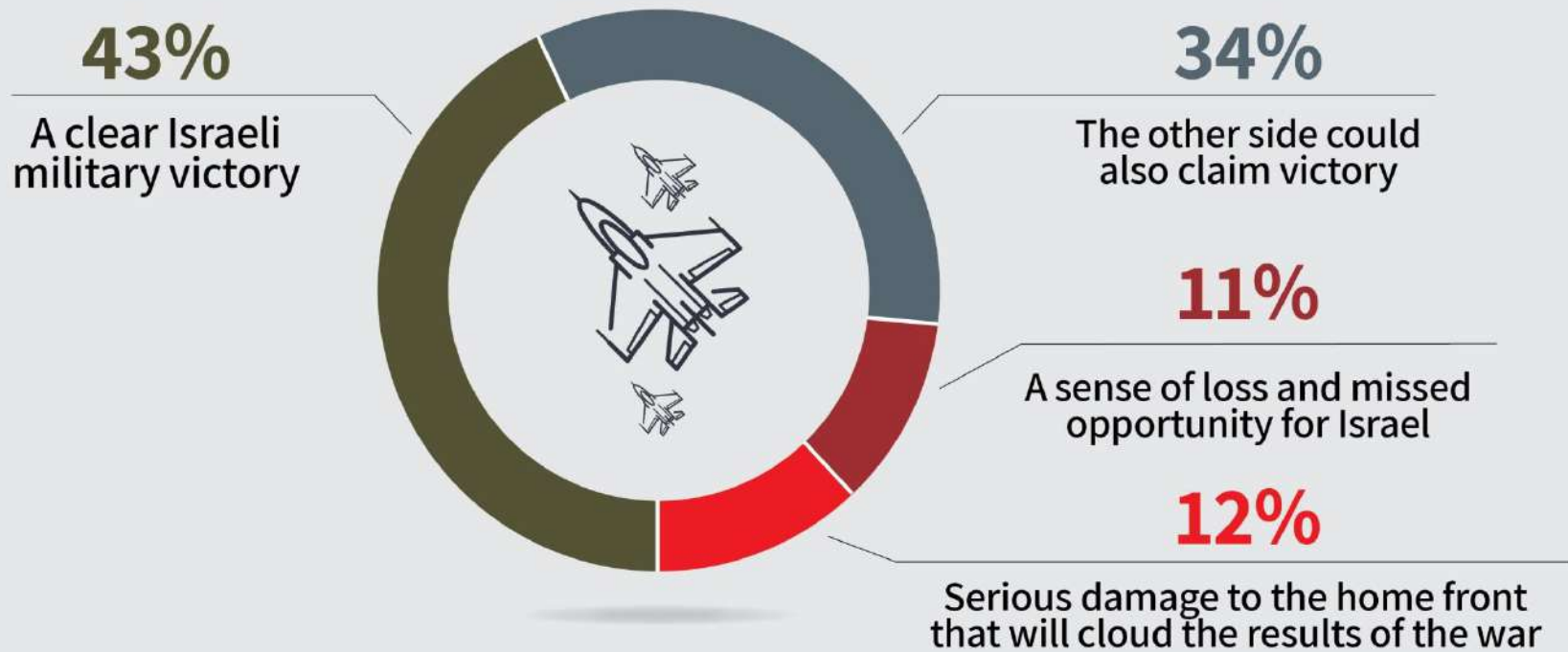
The State of Israel can successfully deal with the following challenges:

* Jews only



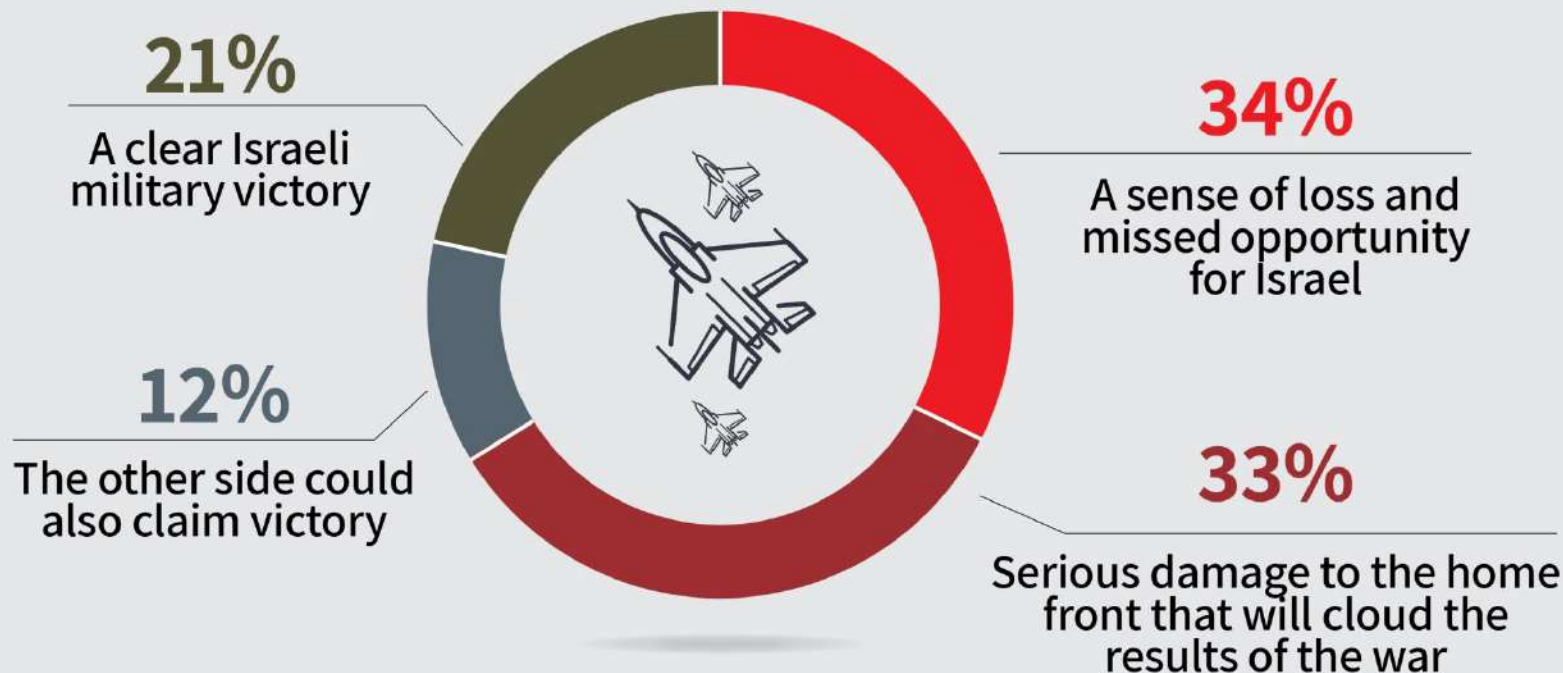
If Israel is involved in a war on the northern front or in Gaza, how will it likely end?

* Jews only



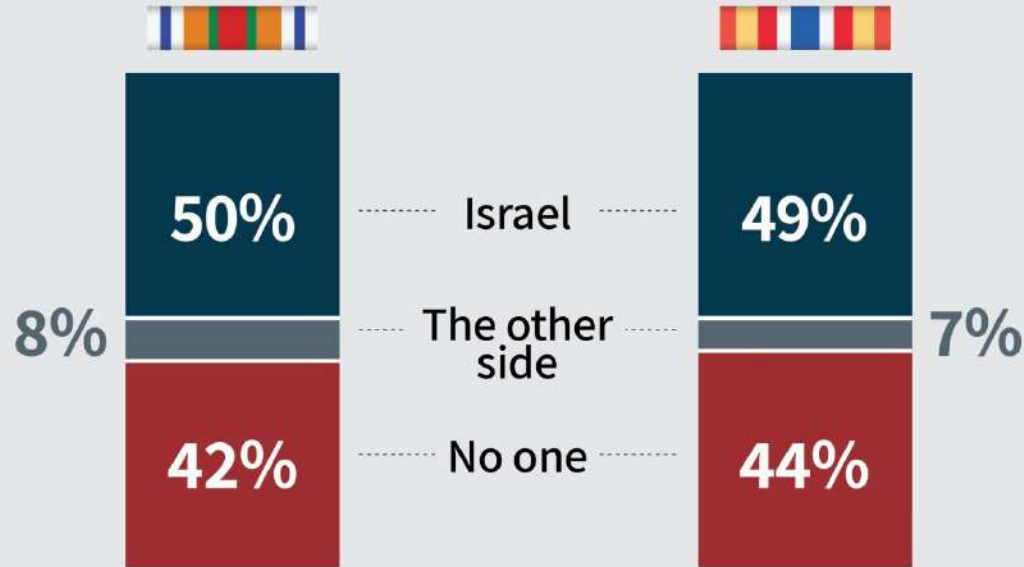
If Israel is involved in a war on the northern front or in Gaza, how will it likely end?

*Arabs only



Looking back, who won?

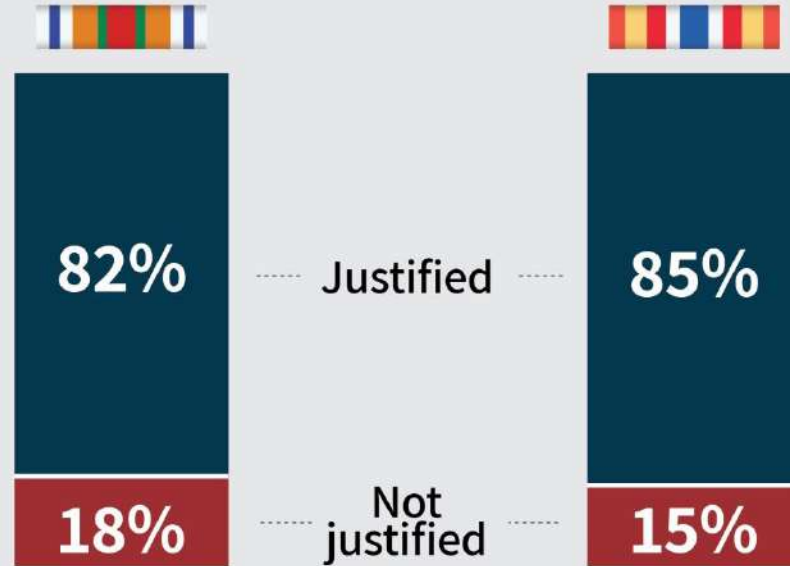
The Second Lebanon War Operation Protective Edge



* Jews only

Looking back, was it justified?

The Second Lebanon War Operation Protective Edge

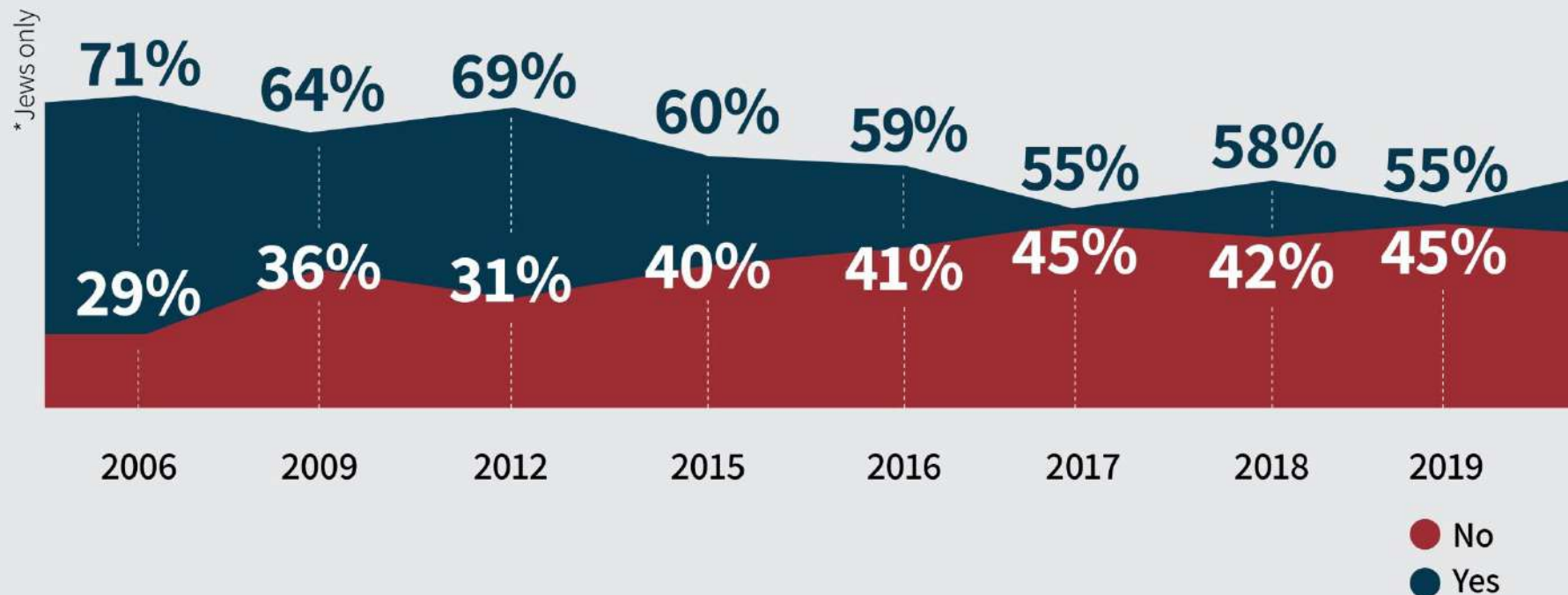


* Jews only

THE ISRAELI-PALESTINIAN CONFLICT

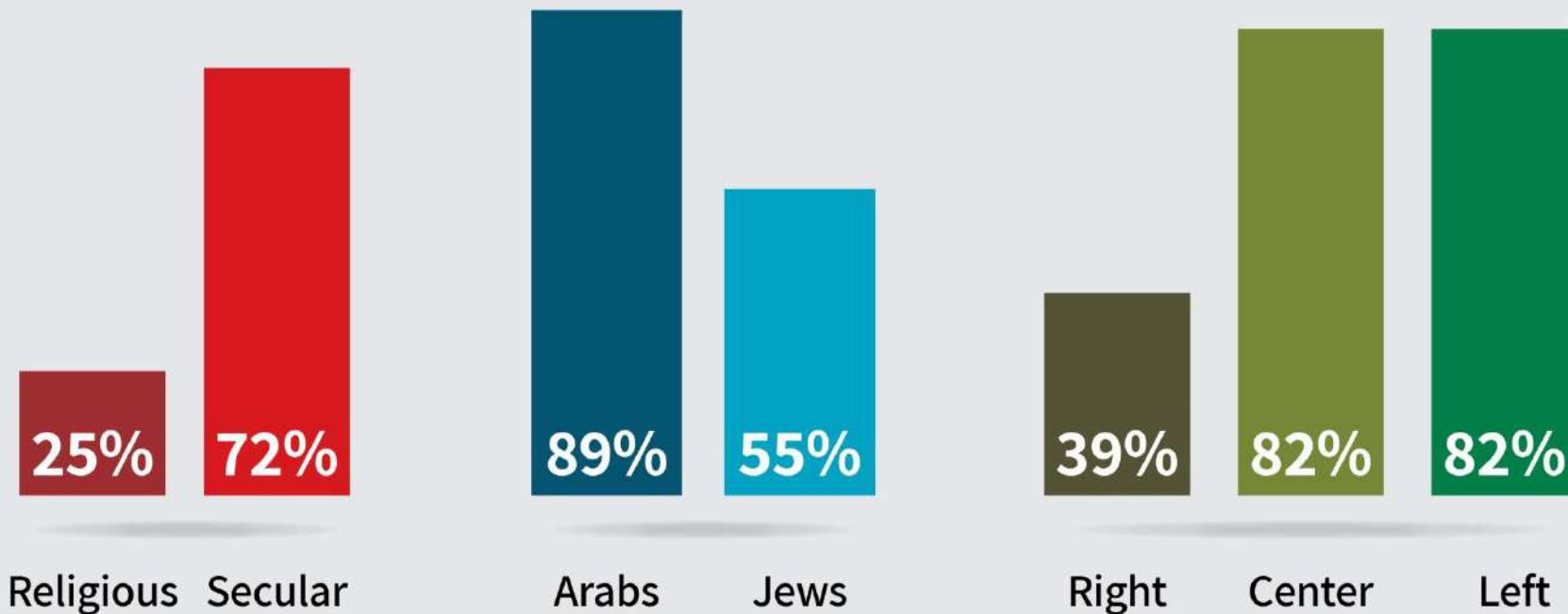


Favor a solution of two states for two peoples



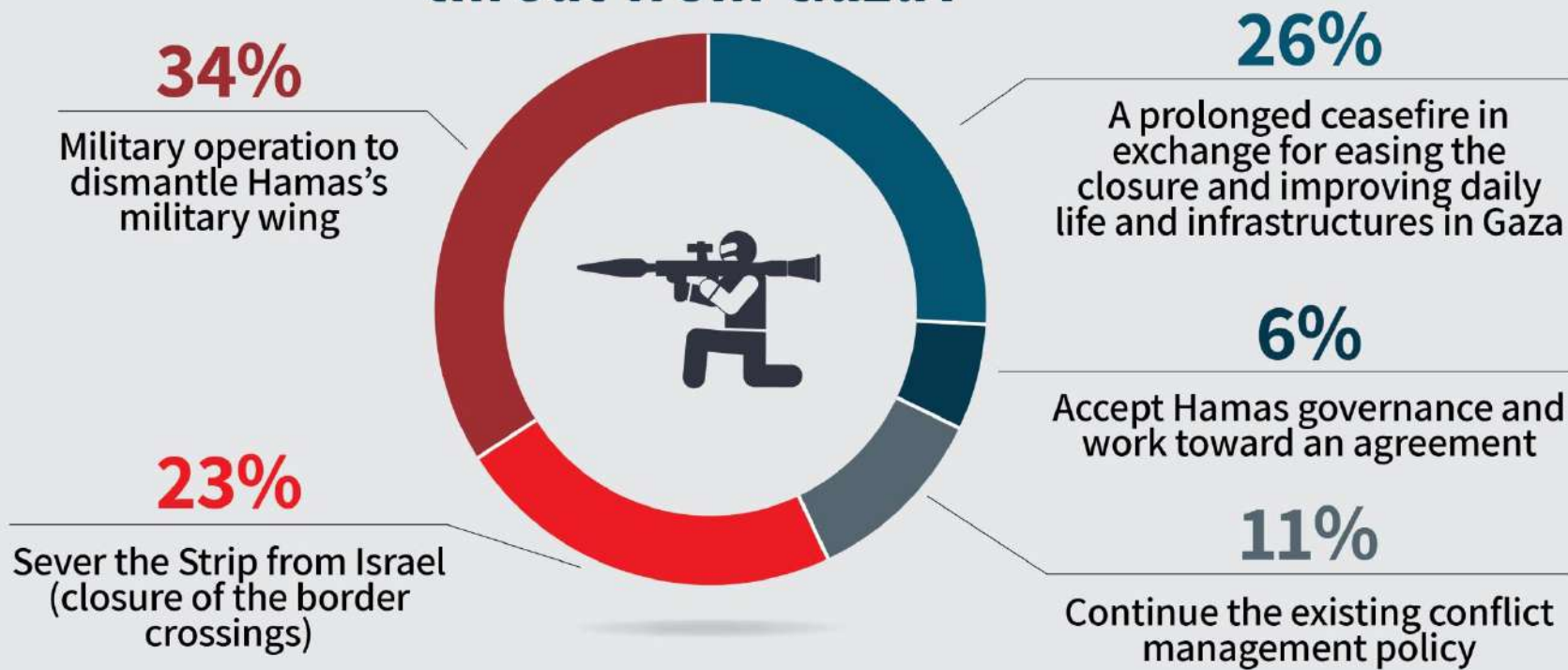
2019 - Favor a two-state solution

* Jews only



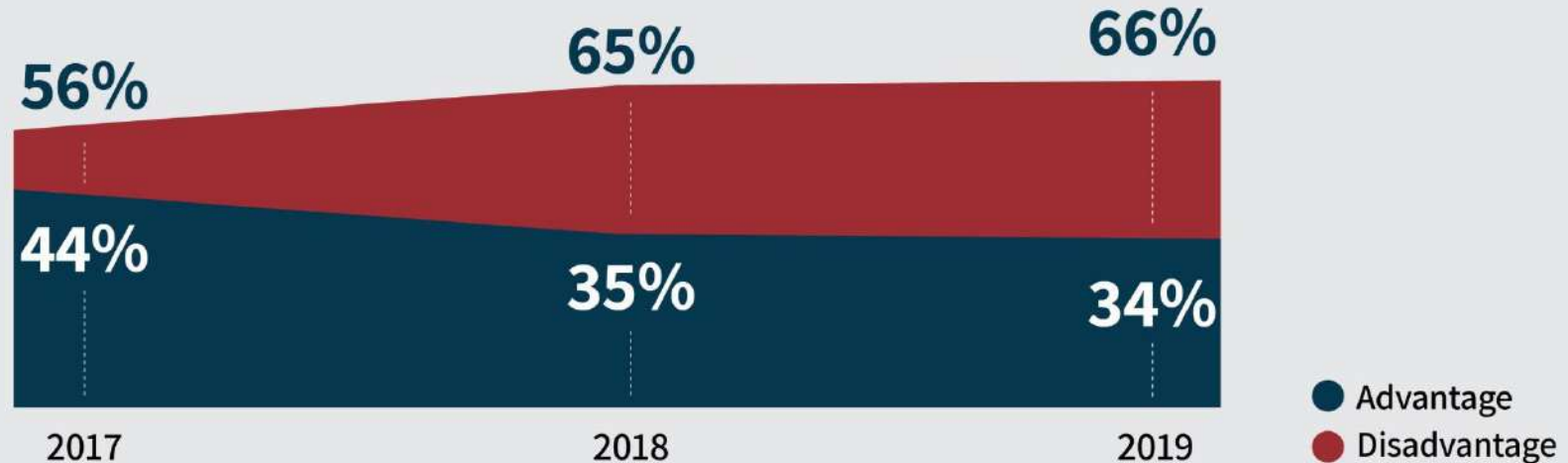
How should Israel deal with the Hamas threat from Gaza?

* Jews only

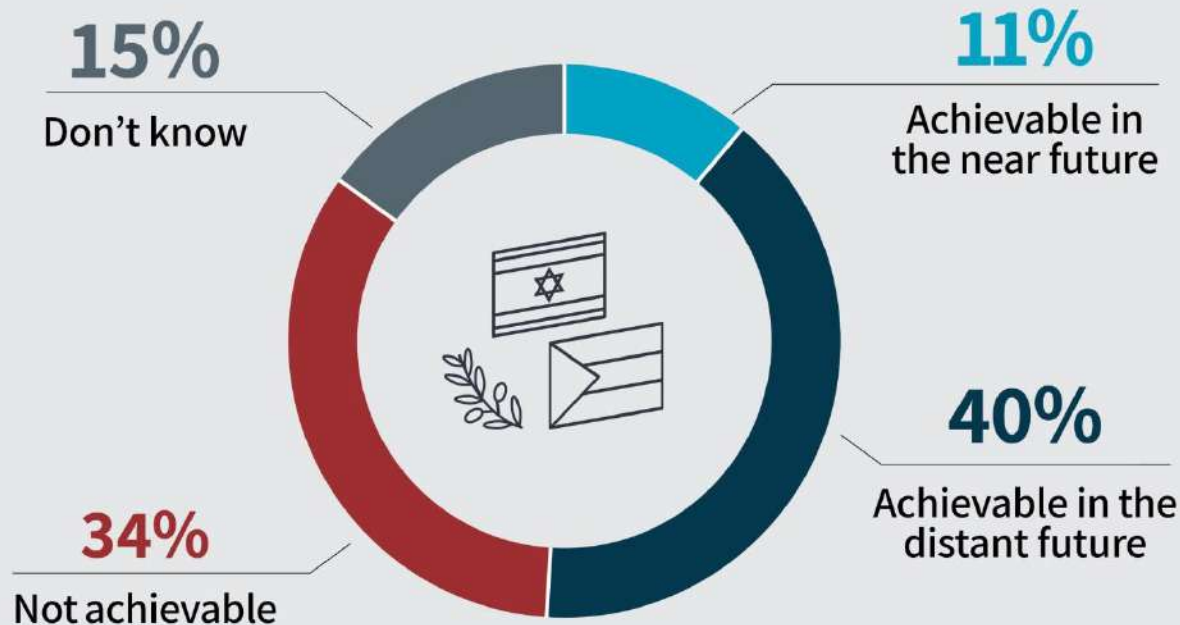


Does a continuation of the existing situation without a political arrangement work to Israel's advantage or disadvantage?

* Jews only

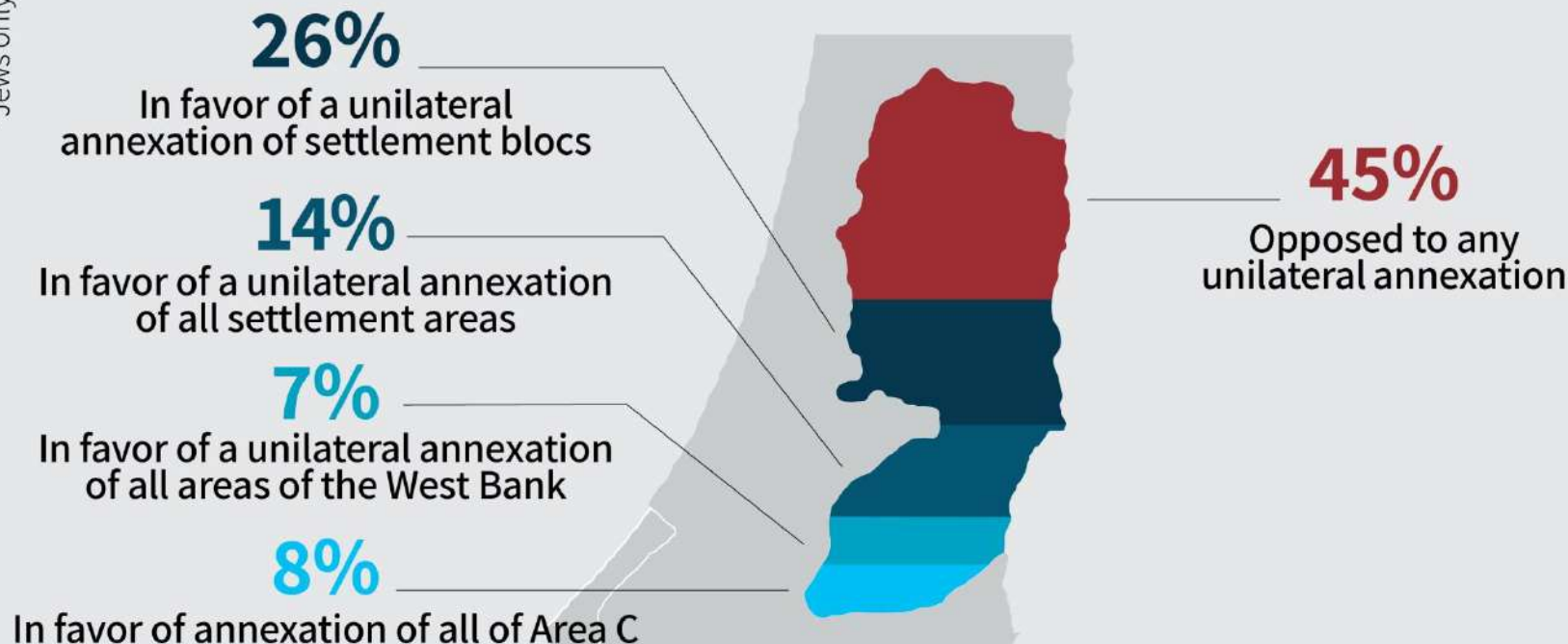


Do you believe that a two-state solution is achievable in the foreseeable future?



On recent ideas regarding a unilateral annexation of areas in the West Bank:

* Jews only



What should be the civilian status of the Palestinians in the areas after annexation?

* Jews only



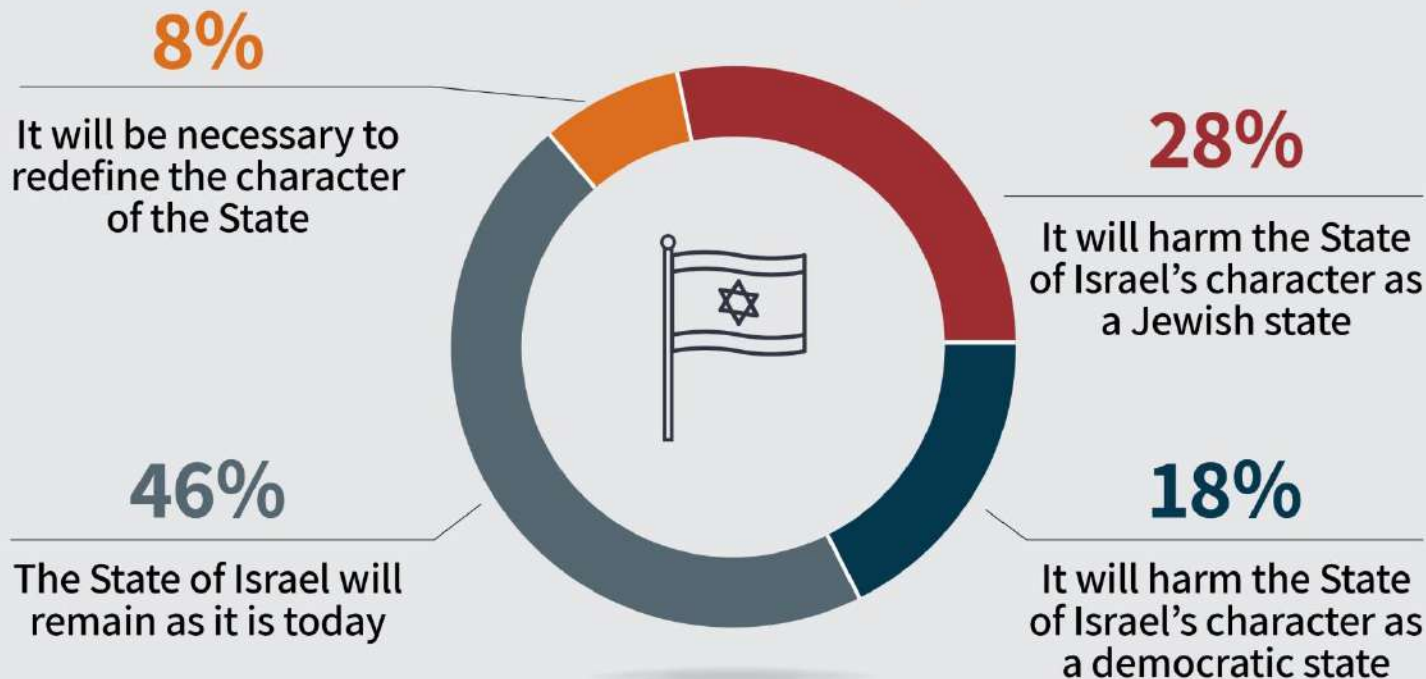
What is the best option for Israel regarding the Israeli-Palestinian conflict?

* Jews only



Implications for Israel's identity, barring two states for two peoples:

* Jews only



Do you support or oppose an initiated action by the IDF to prevent Iran becoming entrenched in Syria, even at the price of war?



Support
70%

Oppose
30%

Do you support or oppose an initiated action by the IDF to prevent Iran becoming entrenched in Syria, even at the price of war?



Support
36%

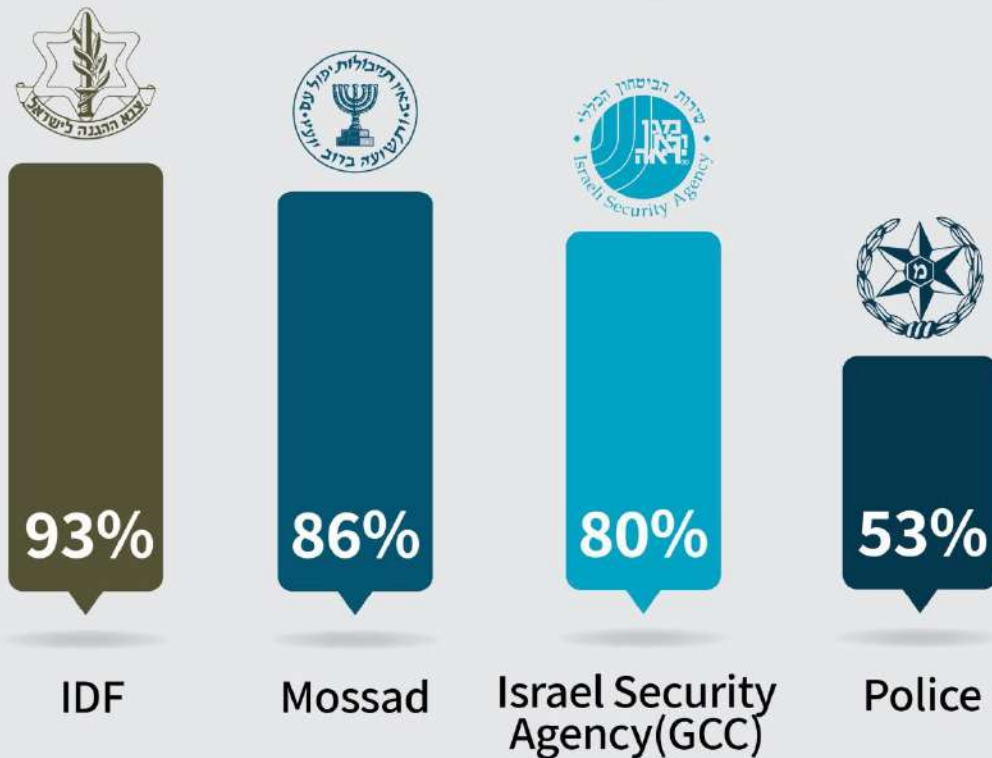
Oppose
64%

ATTITUDE TOWARD THE SECURITY ESTABLISHMENT

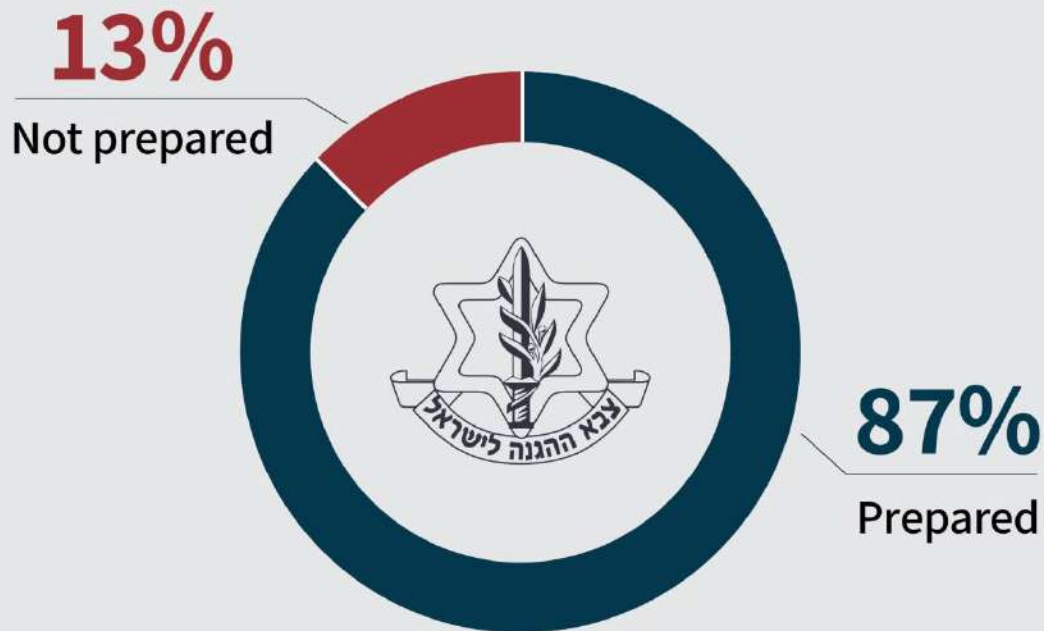


Confidence in the security establishment

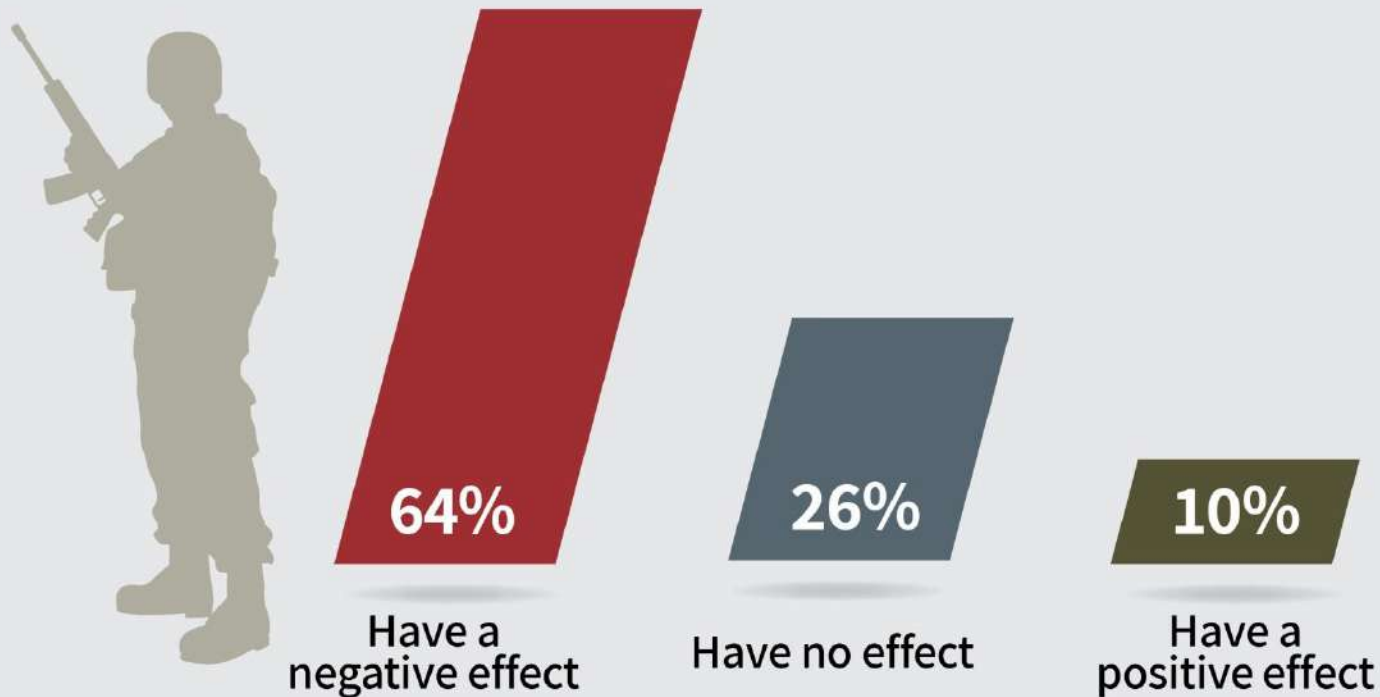
* Jews only



Is the IDF prepared for the next military confrontation?



Do the ideological disputes in Israeli society affect the performance of the IDF?



Are the values currently guiding the IDF's senior command close to the values acceptable to most of the Israeli public?



If you had to advise youth about to be drafted into the IDF, what advice would you give?

* Jews only



THE MEDIA



The media's handling of military and security issues:



JEWISH-ARAB RELATIONS

How do you view Israel's Arab citizens?



Potential
enemies



Citizens with
equal rights



People who should
be respected
but suspected

Which of the following sentences is closest to your opinion?

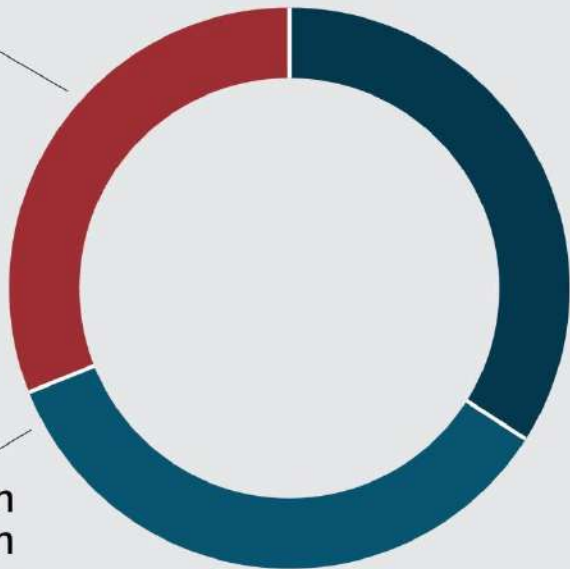
* Jews only

31%

The government need not invest in Israel's Arab citizens

35%

The government must invest in order to close the gaps between Jewish and Arab citizens quickly



34%

The government must invest in Israel's Arab citizens in a manner equal to the investment in its Jewish citizens

SOCIAL ASPECTS



What issue heads your list of preferences?



20%

Finding a solution to the problem of the Palestinians in the territories



37%

Equal rights for Arabs in Israel



20%

Economic distress of the Arabs in Israel



8%

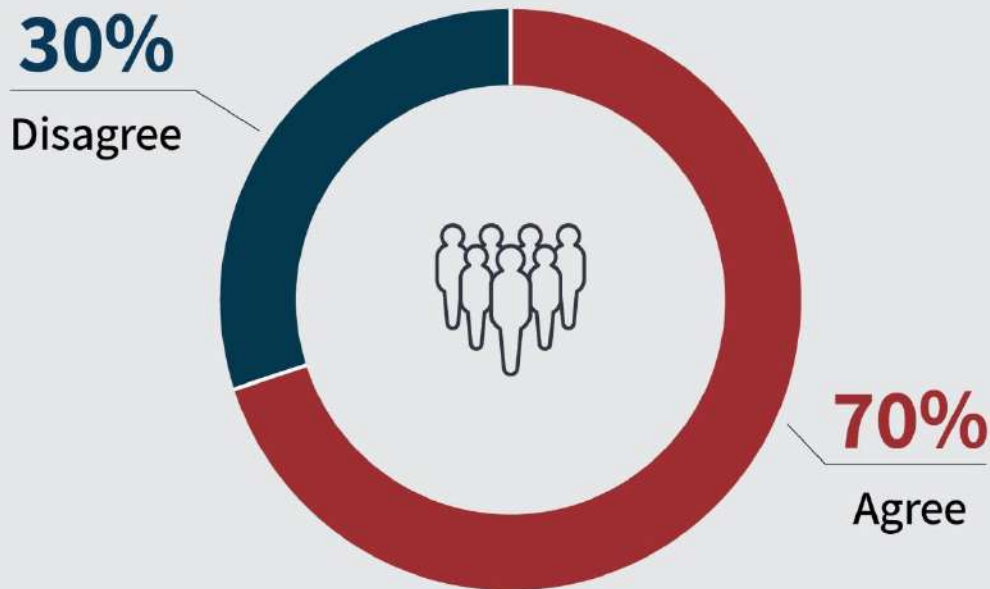
Social distress of the Arabs in Israel



15%

Security in Arab localities

The sense of solidarity in Israeli society has weakened



What is the central element responsible for the weakened sense of solidarity?



Tension between right and left



Religious-secular relations



Israeli-Palestinian conflict



Gaps between rich and poor

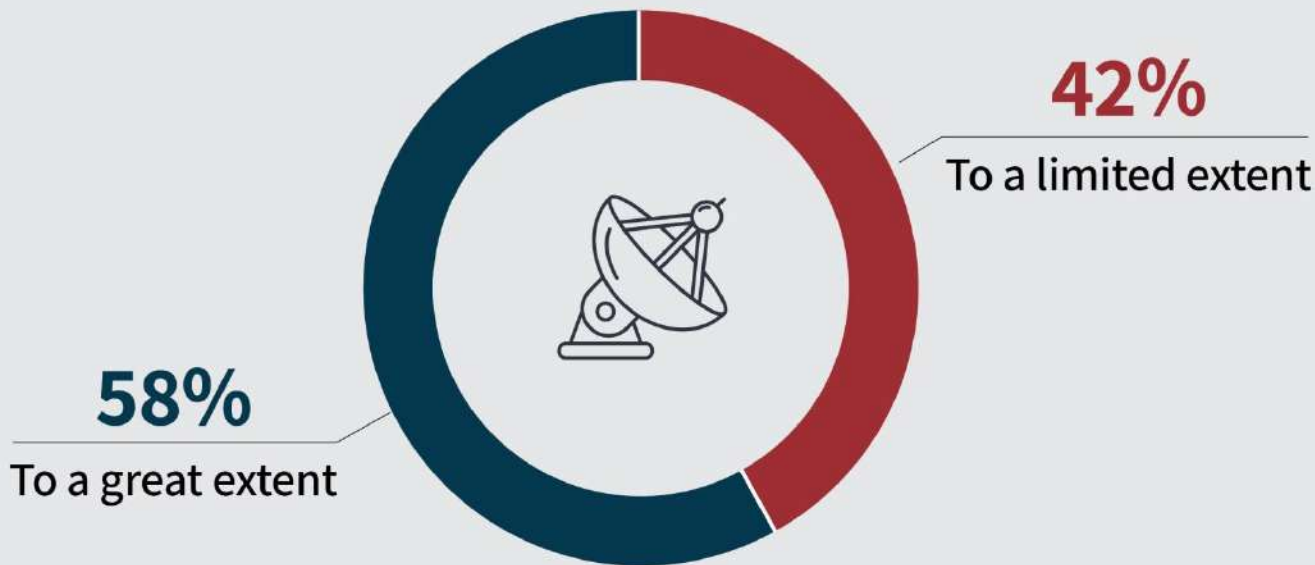


Jewish-Arab relations

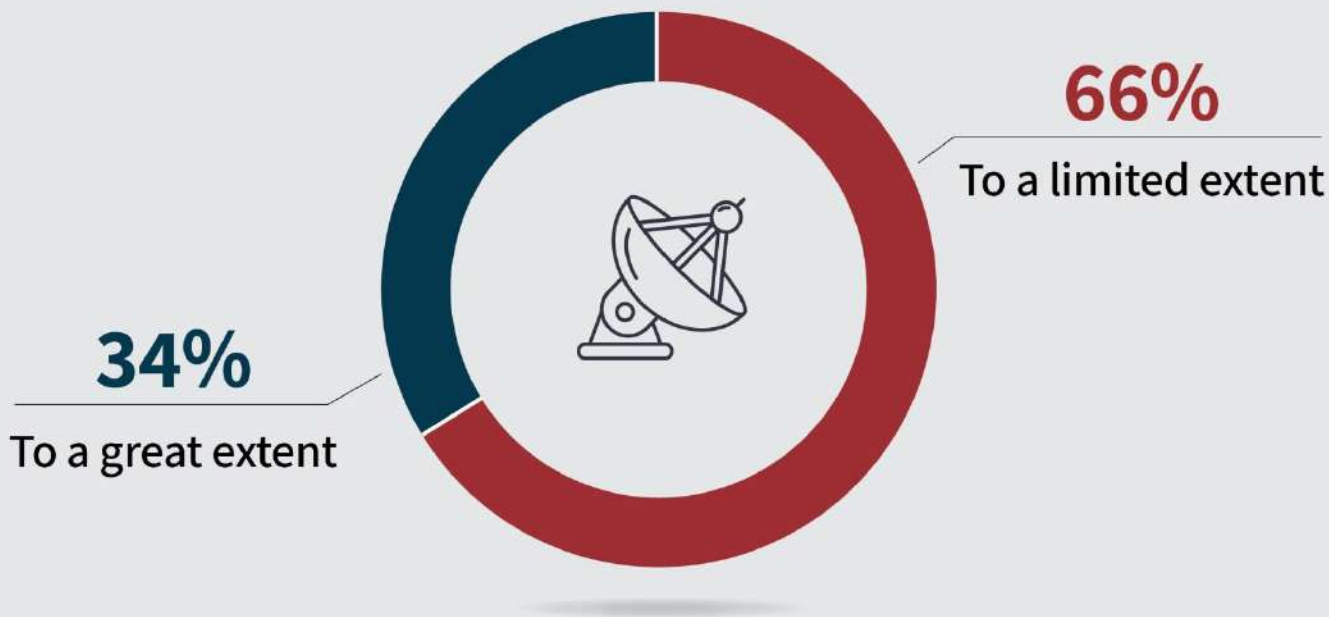


Tension between conservative and liberal worldviews

Is the Israeli home front prepared for a possible military confrontation?

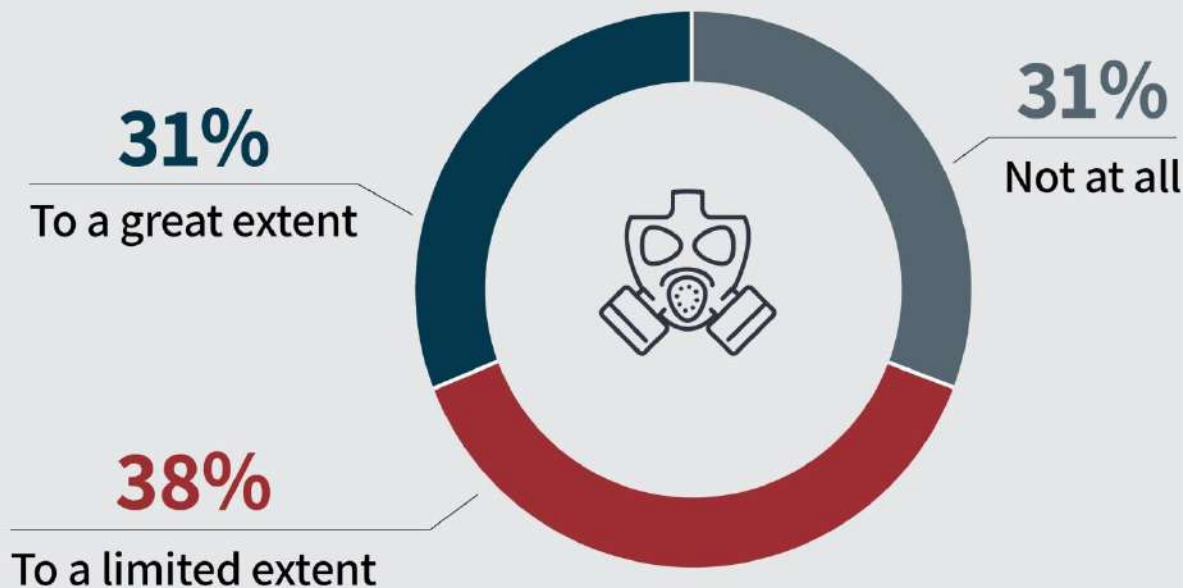


Is the Israeli home front prepared for a possible military confrontation?



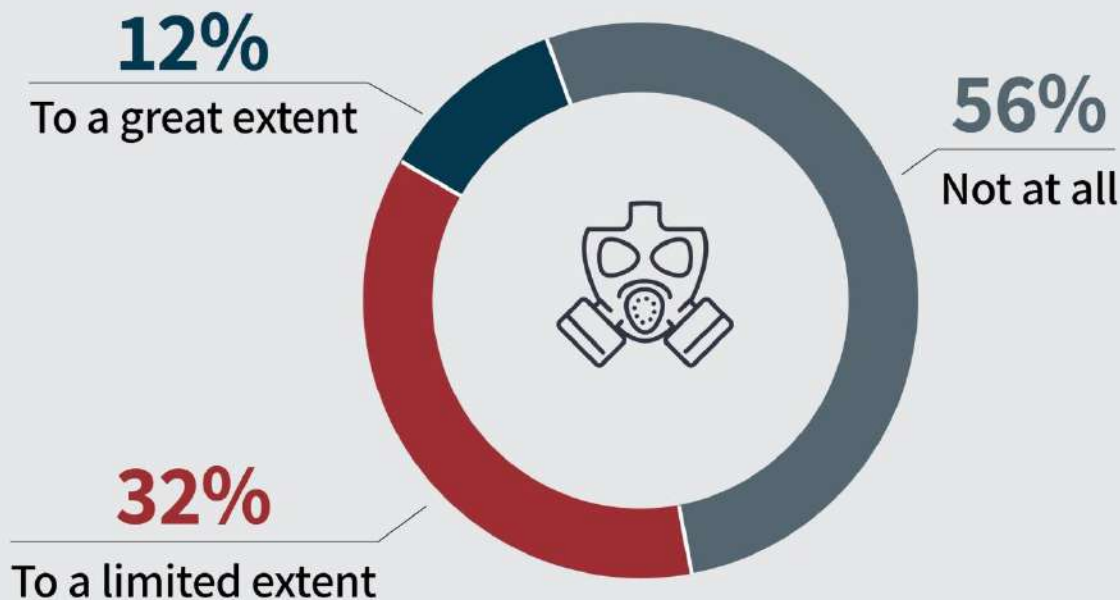
Are you and your family prepared for a military confrontation?

* Jews only



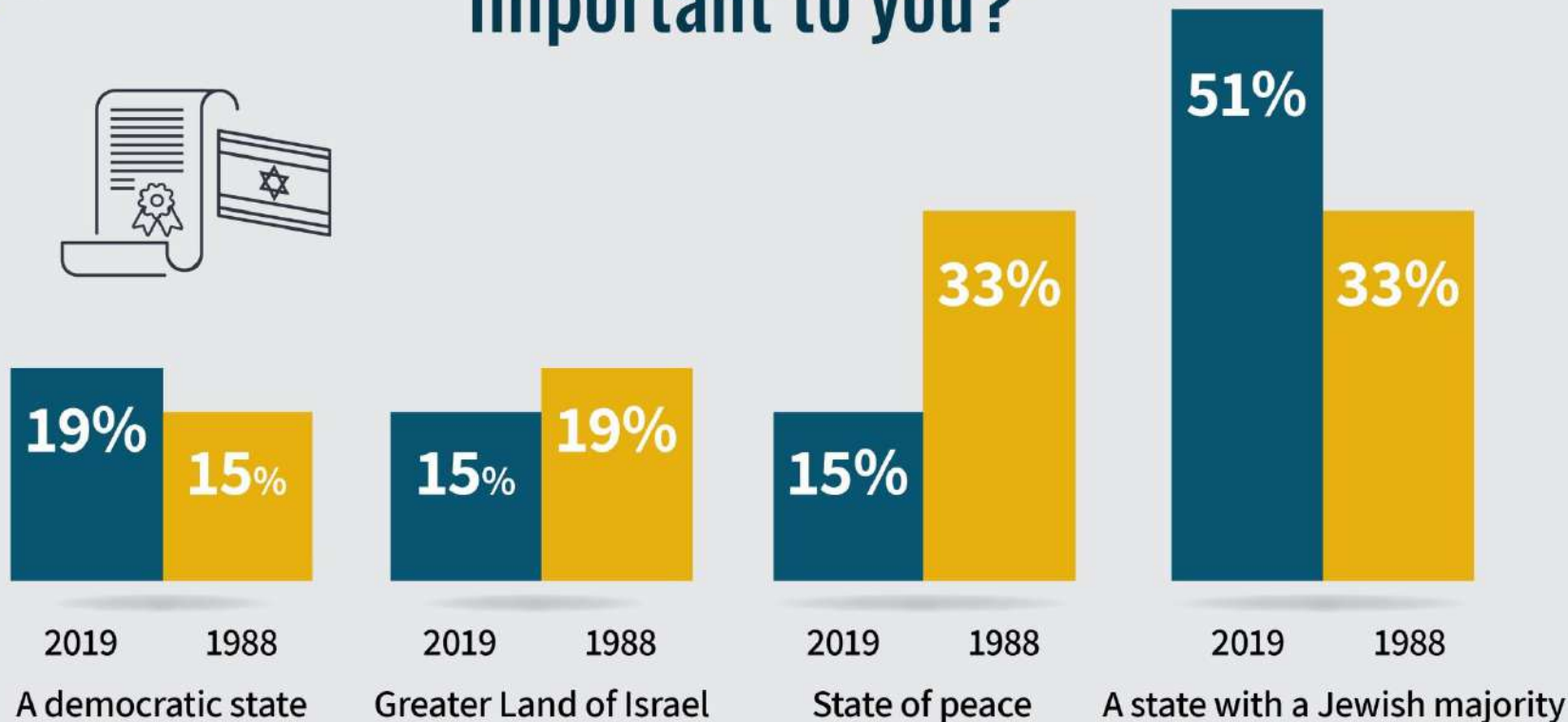
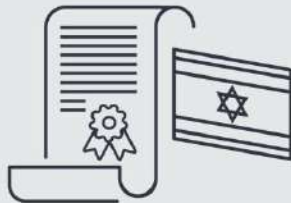
Are you and your family prepared for a military confrontation?

*Arabs only



What is the value that is most important to you?

* Jews only



WORLDVIEW AND VALUES



To what extent do you agree with each of the following sentences? Israel and the World

* Jews only

60%

The Jewish
nation is the
chosen nation

56%

The nation
dwells alone

49%

The entire
world is
against us

82%

We can rely
only on
ourselves

To what extent do you agree with each of the following sentences?

Israel's Strategic Situation

66%

The State of Israel is a 'villa in the jungle'

55%

Israeli democracy is in danger

44%

Israel's strategic position in the world has never been better

64%

We will always live by the sword

To what extent do you agree with each of the following sentences?

Attitude toward the Other

84%

If someone
comes to kill you,
kill him first

61%

Arabs
understand
only force

62%

There is
no partner
for peace