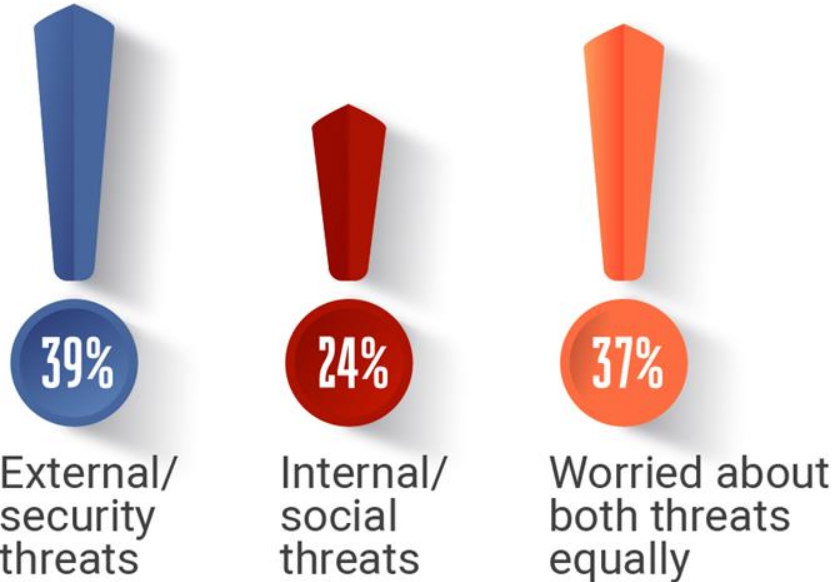


National Security Index

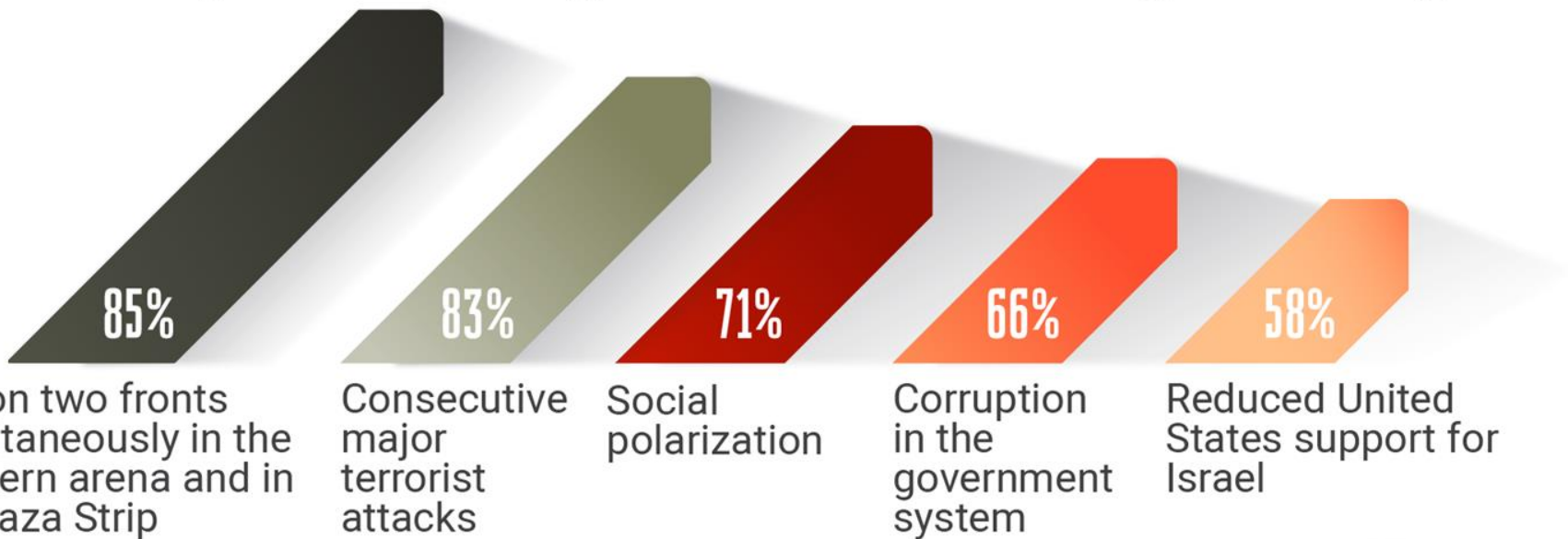
Public Opinion Survey 2017 - 2018

Dr. Zipi Israeli

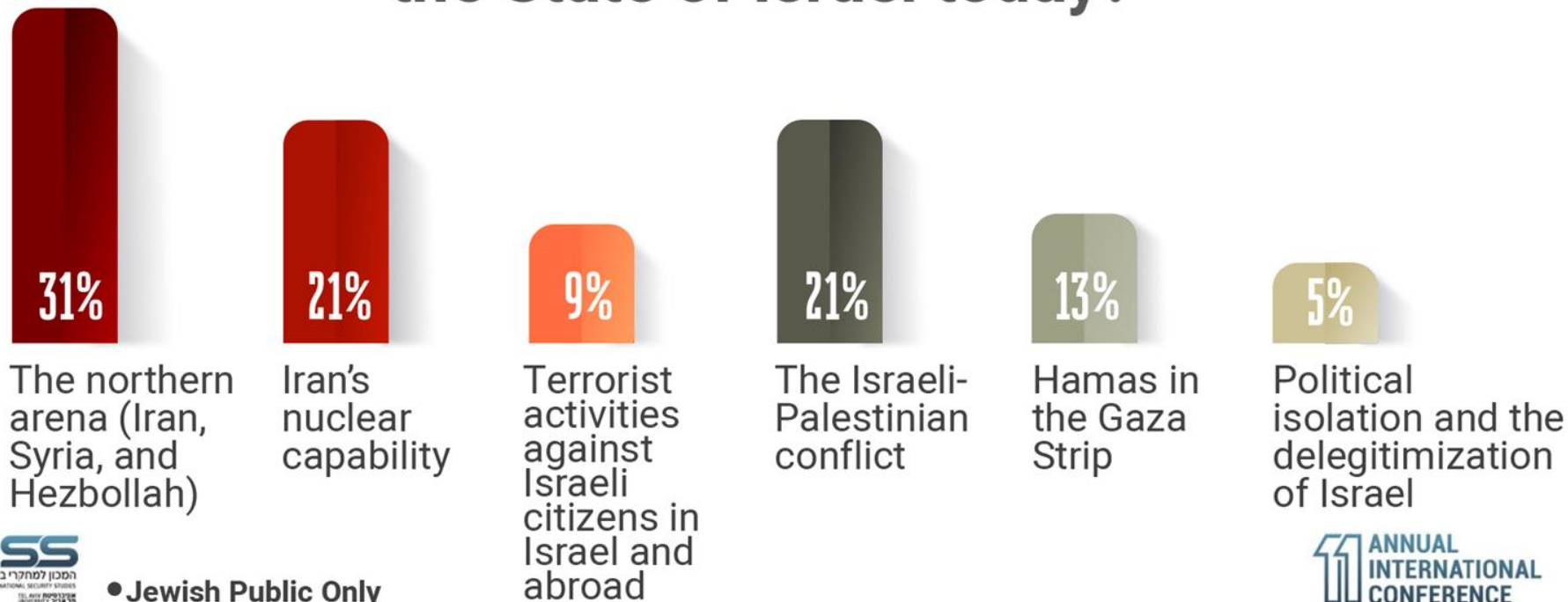
Are you more worried about the external/security threats to Israel or about the internal/social threats?



Will the State of Israel be capable of successfully contending with the following challenges?



What is the gravest external threat to the State of Israel today?



Does the presence of Iran and of factions affiliated with Iran in Syria constitute a threat to Israel's national security?

2%

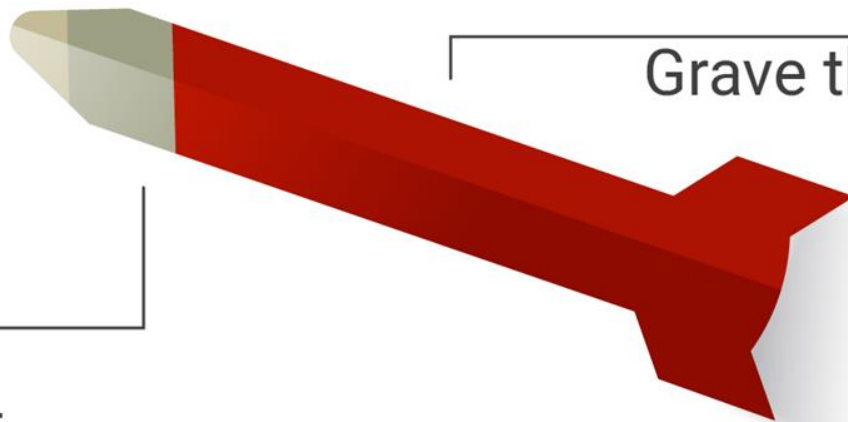
Does not pose a threat

13%

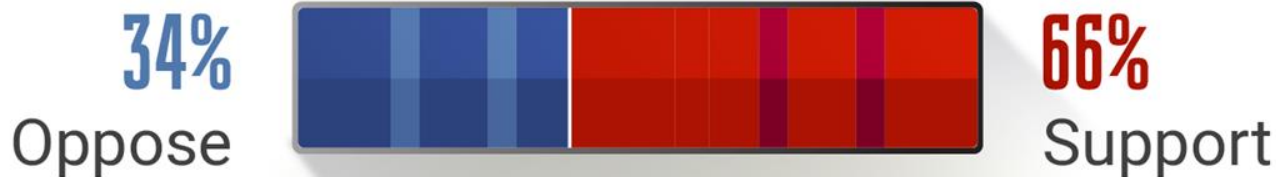
Low threat

85%

Grave threat



Considering the strengthening of Hezbollah, do you support or oppose the IDF taking a more offensive approach towards the organization in order to prevent it from strengthening further, even at the risk of starting a war?



How should the Hamas threat from the Gaza Strip be handled?

5%

Recognize Hamas's dominance in the Gaza Strip and engage in direct dialogue with it

12%

Remove the blockade and significantly improve the living conditions of the population in the Gaza Strip

31%

Dismantle the military arm of the Hamas, even at the price of occupying the Gaza Strip

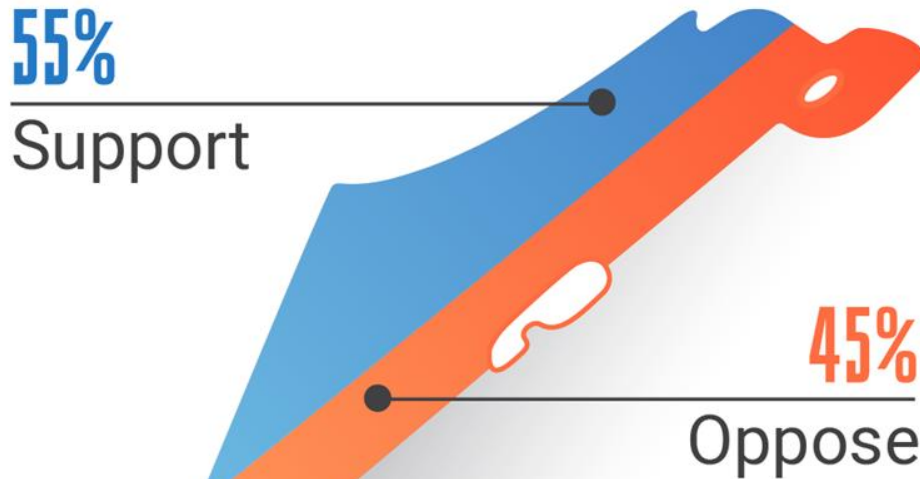
• Jewish Public Only



52%

Create deterrence by launching a military operation against the Hamas in the Gaza Strip

Do you support or oppose the solution of two states for two peoples?



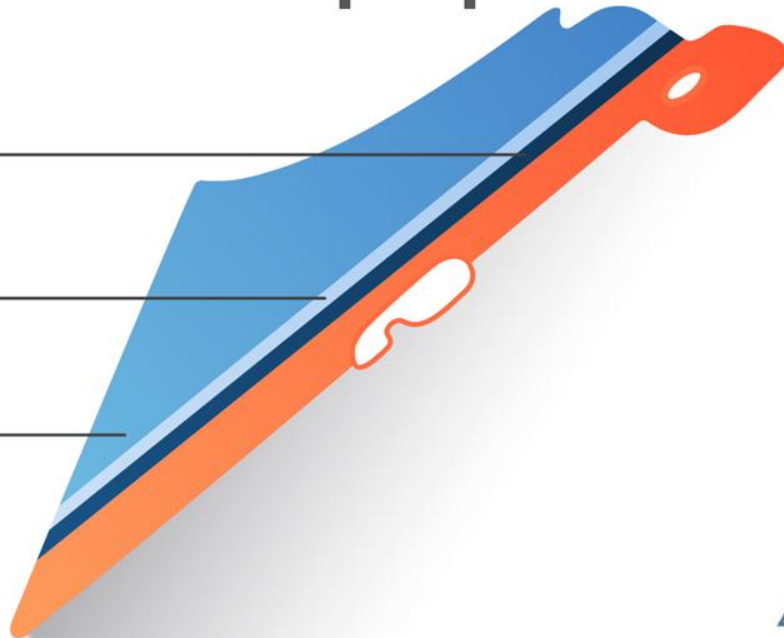
● Jewish Public Only

Do you support the solution of two states for two peoples?

69% 2012

60% 2015

55% 2017



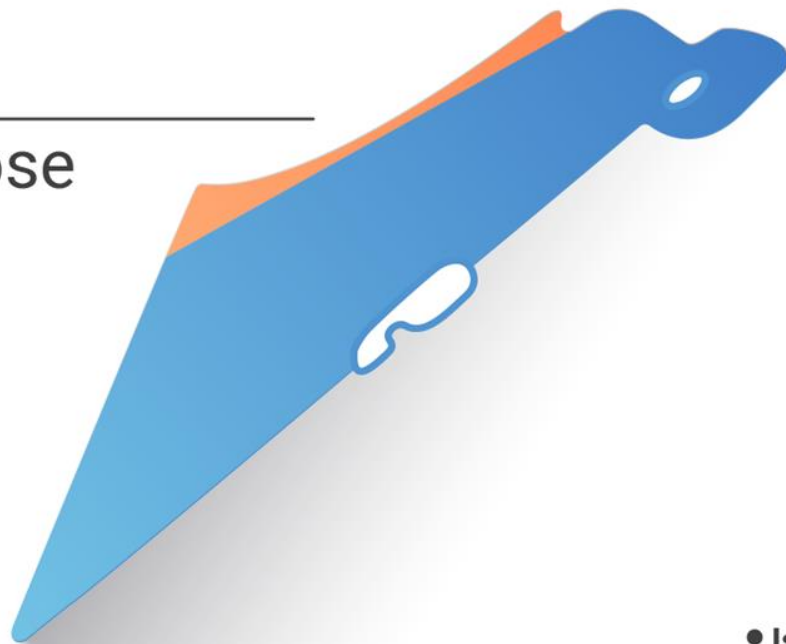
Do you support or oppose the solution of two states for two peoples?

4%

Oppose

96%

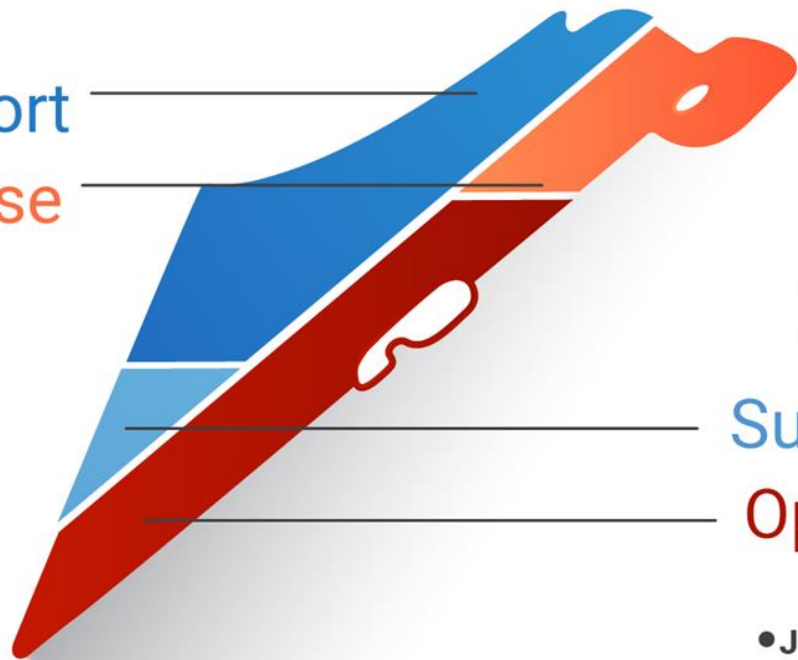
Support



Do you support or oppose the solution of two states for two peoples?

Secular

72% Support
28% Oppose



Religious

Support 20%
Oppose 80%

Ideas of unilaterally annexing territories in Judea and Samaria have been raised recently. What is your opinion?

24%

I support the unilateral annexation of the settlement blocs

15%

I support the unilateral annexation of all of the settlement areas

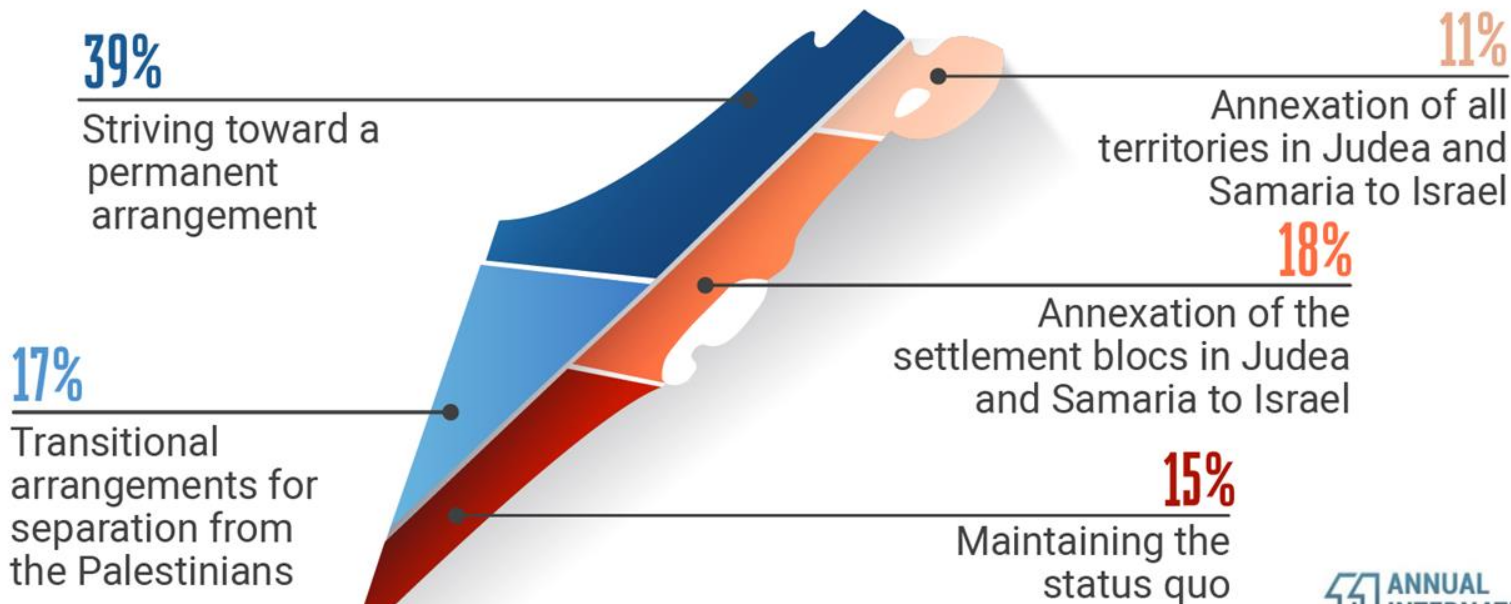
8%

I support the unilateral annexation of all of the territories in Judea and Samaria

53%

I oppose any unilateral annexation

What is Israel's best option in the Israeli-Palestinian conflict?



What will be the implications of another failure in the political process between Israel and the Palestinians?

25%

An intifada will break out

19%

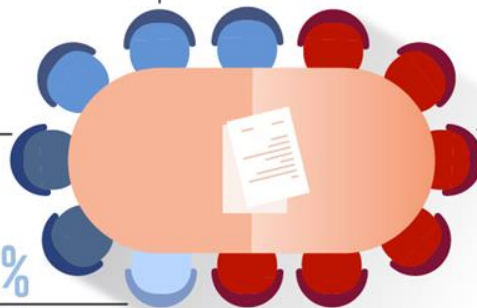
The international community will force Israel to end its control over the territories

10%

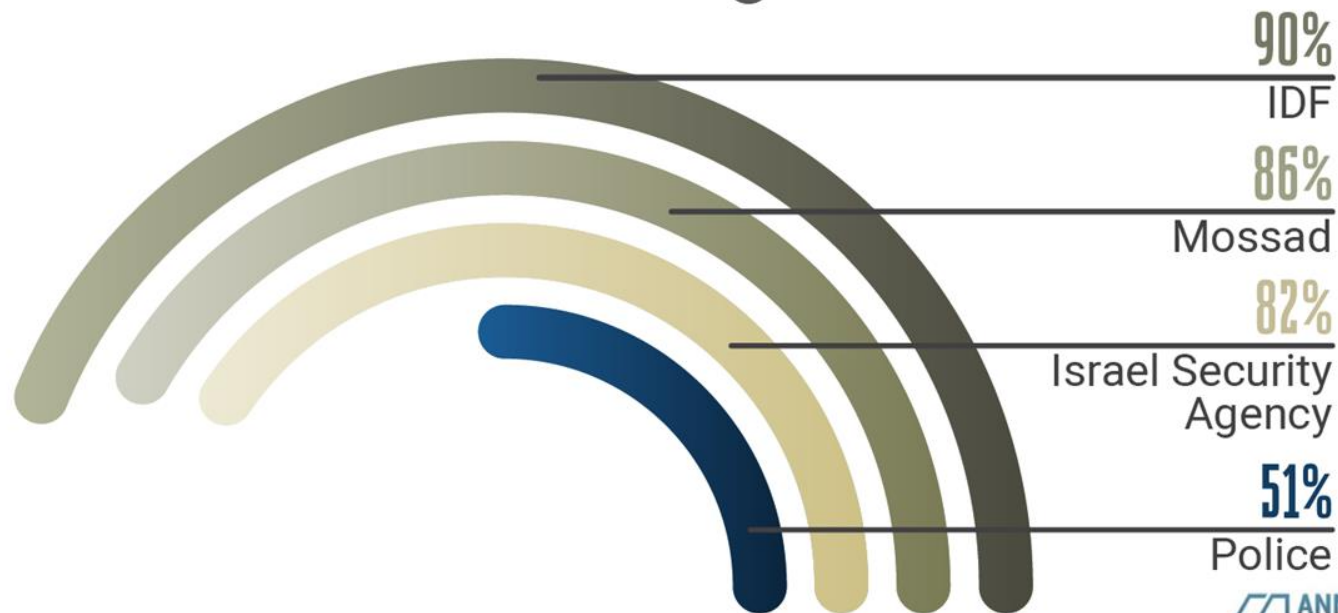
Israel will be forced to take unilateral measures in the territory, such as annexing Maaleh Adumim

46%

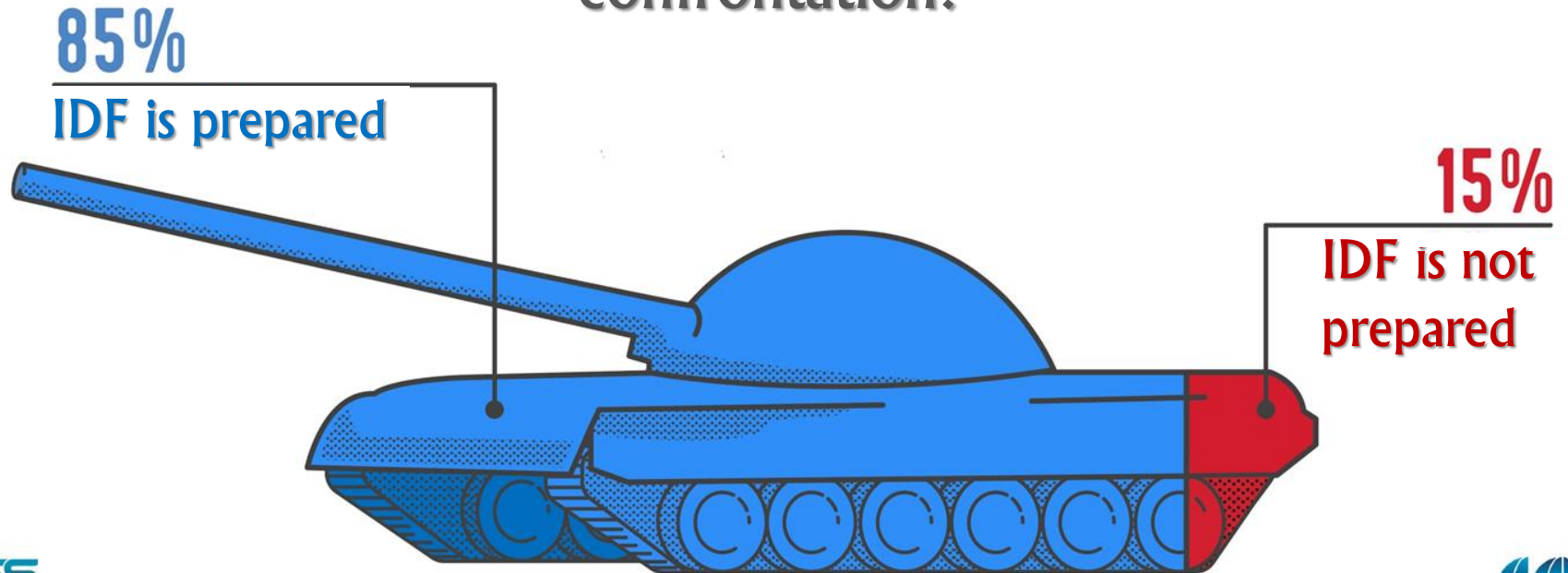
The status quo will continue



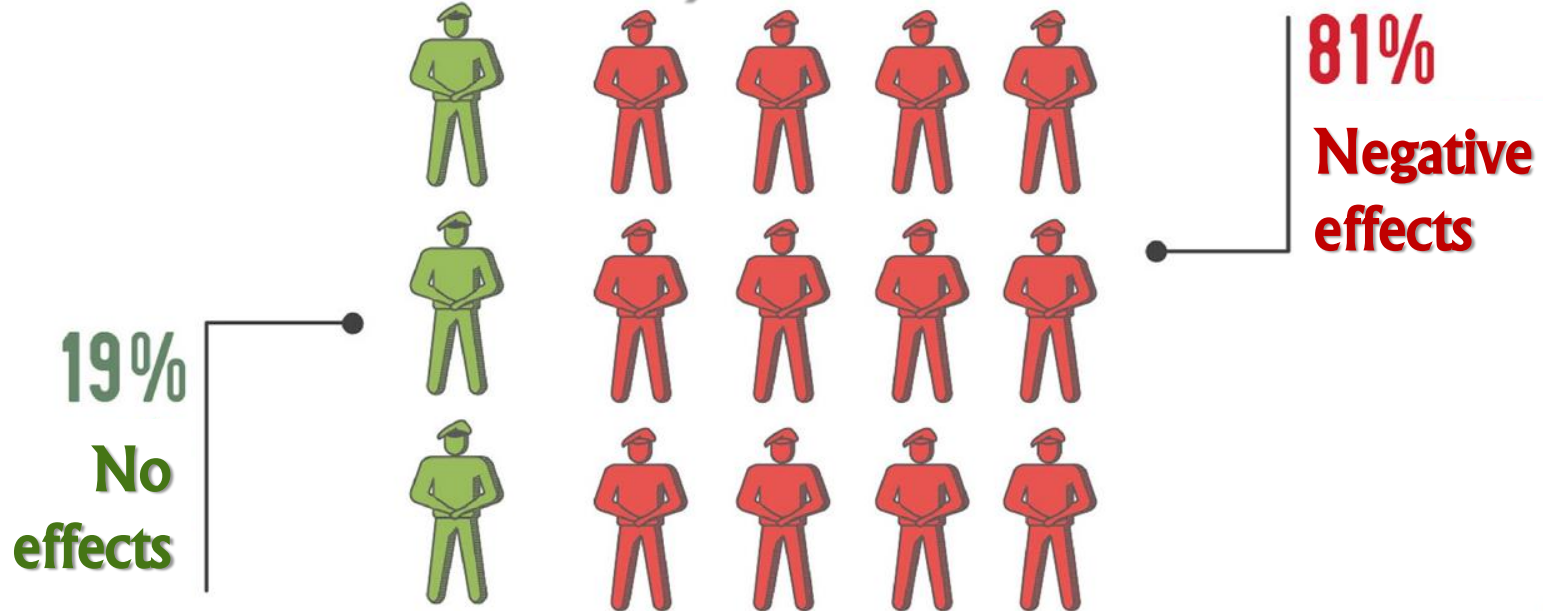
How much confidence do you have in each of the following institutions?



Is the IDF prepared for a military confrontation?



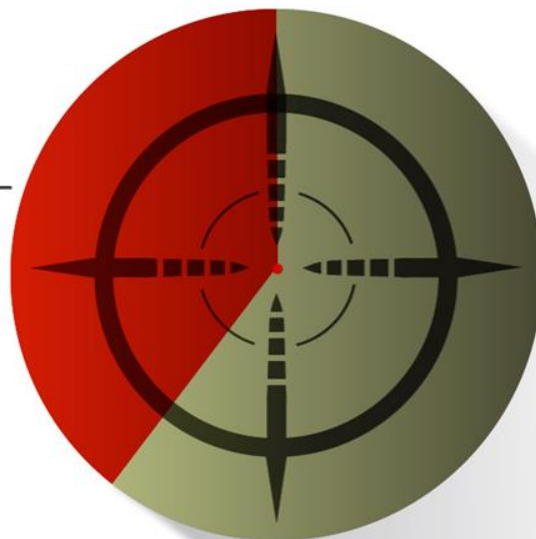
Do ideological disputes have an impact on the IDF's ability to function?



Results among Jewish citizens

The IDF has clear procedures about opening fire on terrorists during a terrorist attack. According to these procedures, a neutralized terrorist who no longer poses a threat should not be killed.

43%
Disagree



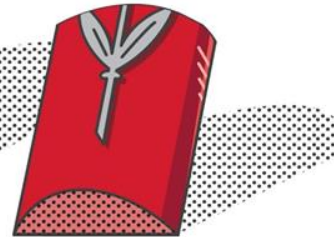
57%
Agree

Is the value system guiding the IDF senior leadership close to or far from the value system accepted by the majority of the Israeli public?

69%
Close



31%
Far



Some claim that the top-ranking military echelon is restraining the government in relation to deploying military force and imposing restrictions on the Palestinian population.



Is it normal and proper for the top-ranking military echelon to restrain the government?

34%
No

66%
Yes



Which of the following internal tensions worries you the most?



41%

The tension between
Arabs and
Jews



21%

The tension between the
religious and
secular
populations



20%

The tension between the
right
wing and the
left
wing



15%

The tension against the
backdrop of
socio-econ
omic status



3%

The tension between
ethnic
groups

What value is most important to you?



What value is most important to you?

15%

A democratic state
(equal political rights
for everyone)

19%

Greater
Israel

• Jewish Public Only



34%

Peace

33%

State with a
Jewish
majority

1988

This year, the State of Israel will celebrate the 70th anniversary of its founding. what was Israel's greatest achievement?

35%

Defending national security by
building a strong military force

25%

"The ingathering of the
exiles"

10%

Israel as a leading scientific
and technological world power

13%

Building a strong and
stable economy

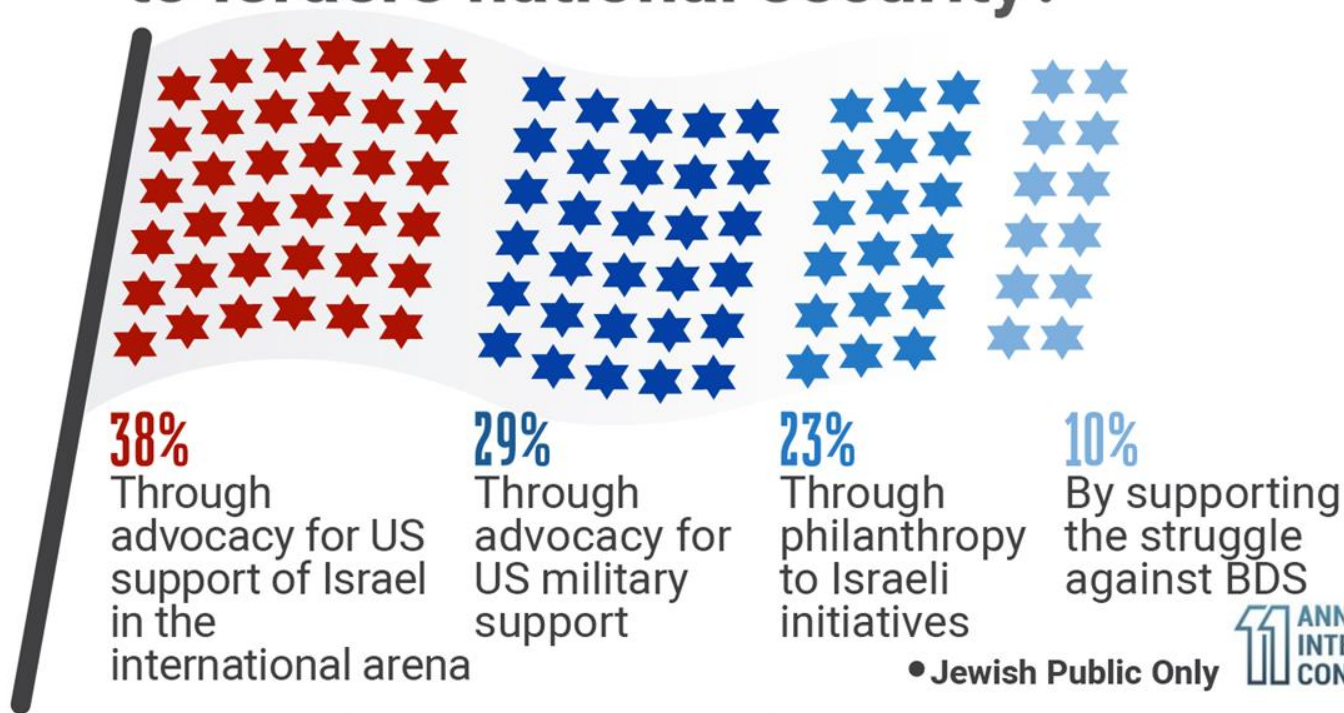
11%

The democratic
political culture

6%

Building a welfare
state

How does the American Jewry contribute to Israel's national security?



Which trend characterizes the relations between the Jewish communities in Israel and in the US?

21%

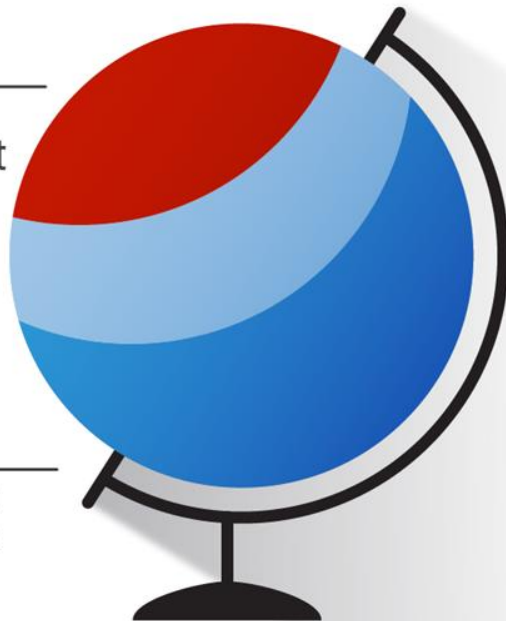
The two communities are growing further apart

29%

The two communities are growing closer

50%

There is no change in the relations between the two communities



Why are these communities growing apart?

16%

A growing gap on perceptions relating to the Israeli-Palestinian conflict

14%

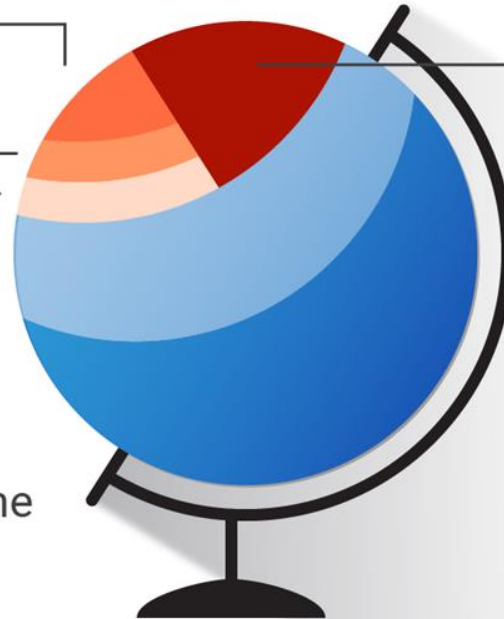
A growing gap on perceptions relating to liberal vs. conservative values

14%

Erosion of collective memory of the Holocaust and Israel's founding

56%

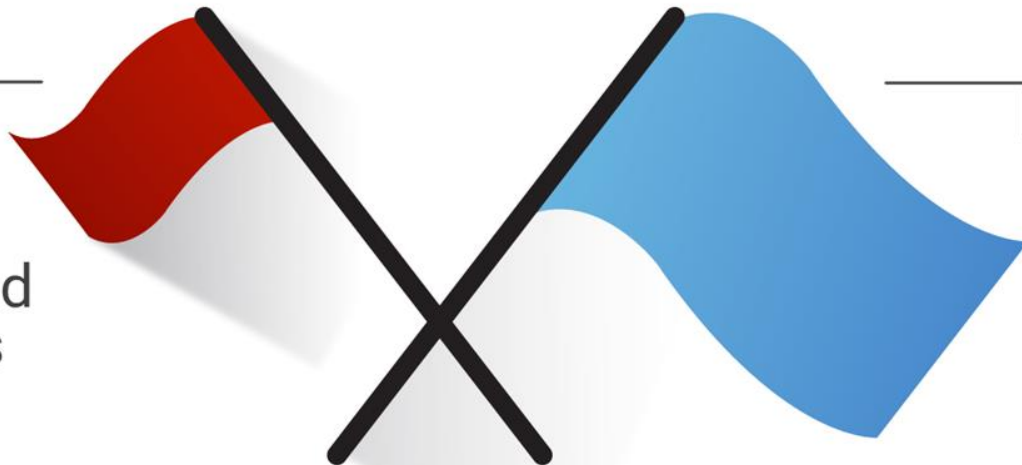
Israel's treatment of non-Orthodox Jews



How do you perceive the relationship between Israel and the American Jewry?

17%

The Jewish people have two equally important and large centers



83%

Israel is the center of the Jewish people